



# CLEANWATER

state revolving fund  
ANNUAL REPORT  
SFY 2018

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Amended: February 6, 2019

**CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
ANNUAL REPORT FOR STATE FISCAL YEAR 2018**

**INTRODUCTION**

The Louisiana Department of Environmental Quality (LDEQ) is a department within the Executive Branch of Government for the State of Louisiana. In compliance with the U.S. Environmental Protection Agency (EPA) rules and regulations and federal grant requirements, the LDEQ submits the Clean Water State Revolving Fund (CWSRF) Annual Report for the State's fiscal year ending June 30, 2018 (FY18). This report describes how the LDEQ has met the goals and objectives identified in the 2018 Intended Use Plan (IUP) and our grant agreement.

The Financial Services Division (FSD) and the Office of Environmental Assessment- Water Planning and Assessment Division (Water Planning) within LDEQ are responsible for administering the CWSRF program in the State of Louisiana. The CWSRF provides assistance to municipalities in the planning and development, financing and implementation of wastewater improvements infrastructure. Engineering oversight, design review, inspection services, environmental assessment services, and program administration are provided by the Water Planning Division. Grant management, loan coordination and all accounting functions are provided by the FSD. All efforts are directed toward improving water quality by assisting communities to meet established effluent limits and achieve the goals of the Clean Water Act.

**EXECUTIVE SUMMARY**

Since inception of the program in 1988, the CWSRF has been awarded 29 federal grants from EPA. These grants are available through the EPA's Automated Clearing House Payment System (ACH) and the Automated Standard Application for Payments (ASAP). These grants are authorized by Title VI of the Clean Water Act, as amended in 1987 and require matching funds from the state. As of June 30, 2018, the EPA has awarded grants of \$484,429,923 to the LDEQ, which includes \$15,000 of in kind dollars and \$43,081,400 of American Recovery and Reinvestment Act (ARRA) dollars. Of total grant amounts awarded, \$480,107,461 has been drawn for loans and administrative expenses. The LDEQ has provided matching funds of \$112,752,815 (Note 7).

The LDEQ has provided its required state match on Federal grant awards with State General Fund appropriations, Capital Outlay appropriations, tobacco settlement funds and bond proceeds.

Under the terms of the federal capitalization grants to the LDEQ, four percent (4%) of the award is allocated to fund the administrative costs of operating the CWSRF program. At June 30, 2018, a balance of \$2,368,464 (note 8) in unexpended 4% funds was available for administration. Also, an administrative fee of 0.5% is assessed on all outstanding loan balances. These fees are collected and held outside the CWSRF to administer the program, and to pay for other water quality needs not covered by the grant.

# CLEAN WATER STATE REVOLVING FUND \_\_\_\_\_

The LDEQ operates the CWSRF as a direct loan program where Federal and State monies are lent directly to municipalities.

## GOAL STATEMENTS

### A. Long-Term Goals

The CWSRF continues to maintain long-term goals to meet water quality standards and ensure the long-range integrity of the fund.

**Goal 1: Provide low-cost financing for important water quality projects while maintaining the perpetuity of the CWSRF.**

The LDEQ finalized 14 municipal loan projects at an interest rate of .95% in FY18.

**Goal 2: Promote and advance wastewater treatment facility improvements in order to meet the requirements of the CWA through compliance assistance. Provide financial assistance to municipalities and other eligible recipients in pursuing statewide compliance with Federal and State water quality standards, assist borrowers in complying with the enforceable requirements of the CWA and to reach the goal of eliminating discharge of pollutants into the State's waters.**

The LDEQ continues exhaustive outreach efforts to reach communities across the state in order to promote the CWSRF program as a means of assistance available to them in maintaining compliance with the Clean Water Act. These outreach efforts included meeting with mayors and local elected officials in the state in their respected communities, informing them of the CWSRF program.

To ensure that the benefits of the CWSRF program are felt statewide, the LDEQ evaluates geographical diversity along with compliance issues of our municipalities. The LDEQ also targets projects where there is an opportunity to eliminate any eminent threats to human health and the environment or areas that have direct or indirect impacts to impaired waterways identified on the EPA approved Louisiana Water Quality Integrated Report.

The LDEQ closed 14 loans in FY18 totaling \$88,066,900. These projects were spread over 11 parishes and 14 different municipalities. By utilizing this comprehensive evaluation and funding structure, the LDEQ is able to distribute funding to qualified recipients across the state and make widespread advances in achieving compliance with Federal and State water quality standards.

**Goal 3: Expand CWSRF accessibility by creating financial assistance programs that address nonpoint source control and other nontraditional CWSRF projects.**

The LDEQ continues to expand accessibility through outreach and education regarding the benefits of nonpoint source improvements and other nontraditional projects. The LDEQ has presented this information at several conventions throughout the year. Over the past year, the LDEQ has worked with the City of West Monroe to finish the renewable energy solar panel project at the wastewater treatment plant. The LDEQ is currently working with the East Baton Rouge Parish Government to finalize the sustainability project at the North Wastewater Treatment plant, which incorporates a digester gas recovery system. Additionally, the East Baton Rouge Parish Government is working on the infiltration/inflow correction project, and will soon be implementing two other nontraditional projects, including a North Wastewater Treatment Plant green buffer project and a South Wastewater digester gas recovery project. The LDEQ is also working with the City of Abita Springs on an infiltration/inflow correction project.

**B. Short-Term Goals**

The LDEQ will pursue the following short-term goals in an effort to continually improve the CWSRF program:

**Goal 1: Fund green infrastructure, water, and energy efficiency and environmentally innovative projects in an amount that is at least ten percent of the capitalization grant.**

The LDEQ has allocated funding to St. John the Baptist Parish for the GPR category of water efficiency. The project will include purchase and installation of water meters equipped with automatic meter reading and smart metering technology with leak detection software.

**Goal 2: Provide outreach to municipalities across the state of Louisiana.**

The LDEQ staff participated in the annual conference for the Louisiana Municipal Association by displaying a booth to promote the CWSRF to local communities. The LDEQ also works with Rural Utilities, Drinking Water State Revolving Loan Fund, Community Block Grants, and the Governor's Office of Rural Developments, jointly funding projects throughout the state.

**Goal 3: Participate in the Louisiana Waste Water Joint Funding Committee (LWWJFC).**

In FY18, the LWWJFC reviewed all applications received by participating agencies either in person or by email quarterly or as they were recieved. Through sharing of application and the pursuit of joint funding efforts, participating agencies were able to better utilize available funding to best serve the state. We believe that working in unison with the other loan programs will also offer further promotion of our program that will

## CLEAN WATER STATE REVOLVING FUND

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result in future loans and help to sustain the new increased pace of LDEQ's CWSRF program.

**Goal 4: Close at least 10 loans totaling more than \$65 Million.**

In FY18, the LDEQ finalized 14 municipal loan projects totaling \$88,066,900.

**Goal 5: Apply for the FFY 2018 Capitalization Grants in SFY 2018.**

LDEQ applied for FFY 2018 Grant, and the Grant was awarded on August 29, 2018.

**Goal 6: Develop an Emergency Response plan for Disaster Relief.**

LDEQ issued an emergency response plan on June 25, 2018, and it is available on our website.

**Goal 7: Issue a Revenue Bond to provide matching funds for Federal Capitalization Grants as necessary**

A change in banking regulations that increased the annual fees due on open lines of credit and would have caused LDEQ to go from paying an annual fee of \$11,250 each year to \$60,000 each year. Instead LDEQ changed how we match funds. We decided to issue a \$27,400,000 bond which would cover LDEQ's match for the next 9 years and track it in lieu of matching each grant. LDEQ paid \$116,250 in issuance fees which averages out to be \$12,917/year. The \$27.4M bond was issued and paid off on August 10, 2017. We will track the match balance each year as we have in the past and will continue issuing match bonds when we are no longer over matched.

**Goal 8: Provide principal forgiveness to a community or communities that could not otherwise afford the project.**

LDEQ has awarded principal forgiveness to 5 municipalities in the amount of \$1,919,467.

### DETAILS OF ACCOMPLISHMENTS

#### A. Fund Financial Status

1. Loans Awarded - The LDEQ finalized 14 loans totaling \$88,066,900.
2. Binding Commitments - The LDEQ signed 14 binding commitments in FY18 totaling \$88,066,900.
3. Sources of Funds - A total of \$13,926,831 (Note 7) in grant revenues was drawn and made available to the LDEQ during FY18. This revenue was drawn from CS-220002-16 and CS-220001-17. The remaining grant balance for FY18 is \$4,322,462. (note 7). Other funds available in FY18 were \$22,510,087 from principal repayments (exhibit 2), \$3,537,976 interest earned on cash in state

treasury and \$1,637,196 interest on outstanding loan balances.

4. Expenses of the CWSRF – The LDEQ incurred total administrative expenses of \$937,116 in FY18.

**B. Assistance Activity**

Exhibits 1 through 3 illustrate the assistance level and financial activity of the CWSRF since inception of the program.

Exhibit 1A shows a list of loans that have closed by the CWSRF program. Exhibit 1B provides data on the State's binding commitment requirements. Exhibit 2 shows principal collections from borrowers during FY18, and finally exhibit 3 shows disbursements made during FY18 to loan projects for design and construction.

**C. Provision of the Operating Agreement / Conditions of the Grant**

The LDEQ agreed to several conditions in the Operating or Grant Agreements. The following conditions have been met and are self-explanatory:

1. Agreement to Accept Payments
2. State Laws and Procedures
3. Use of the ACH and ASAP
4. Annual Audit
5. Annual Report
6. Annual Review

The following conditions are described more fully below:

1. Provide a State Match

Since inception of the program in 1988, the CWSRF has been awarded 29 federal grants from EPA. As of June 30, 2018, the EPA has awarded grants of \$484,429,923 to the LDEQ, which includes \$15,000 of in kind dollars and \$43,081,400 of American Recovery and Reinvestment Act (ARRA) dollars. Of total grant amounts awarded, \$480,107,461 has been drawn for loans and administrative expenses. The LDEQ has provided matching funds of \$112,752,815 (Note 7).

In FY95, Louisiana received EPA approval to issue up to \$15,000,000 in state match revenue bonds secured by revenues of the CWSRF. This state match financing arrangement was similar to a letter of credit in that bond funds were available to be drawn as needed. Bond funds are immediately deposited into the CWSRF fund when drawn. In FY02 the state set up bonds of up to \$12,000,000 that were issued as state match. A third bond agreement was established in FY07 for \$10,000,000, amended in FY10 to \$20,000,000, amended in FY12 to \$25,000,000, amended in FY14 to \$35,000,000, amended to FY 18 to \$60,000,000 of which \$27,400,000 were issued during FY18. As of June 30, 2018, \$85,999,229 (Note 7) in net proceeds from these bond issues was

## CLEAN WATER STATE REVOLVING FUND

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deposited into the fund as state match. No liability exists for these bonds as of June 30, 2018.

The LDEQ has deposited sufficient cash into the CWSRF to meet its proportionate share prior to accessing grant monies made available through the Federal ACH. The cumulative amount deposited into the CWSRF for State Match is \$112,752,815 (Note 7).

### 2. Binding Commitments With-in One Year

The LDEQ met its binding commitment requirement of this reporting period. The LDEQ's loans are considered a binding commitment when they are closed. At the end of this reporting period, actual cumulative commitments are \$1,224,531,330, and required cumulative commitments are \$563,825,908. In effect, LDEQ's binding commitment for FY18 was 613%. This cumulative excess totals \$660,705,422 of actual binding commitments over required binding commitments. Exhibit 1B provides information on binding commitment activity.

### 3. Timely and Expeditious Expenditures

The LDEQ disbursed all cash draws and other available CWSRF funds in a timely and expeditious manner. The LDEQ strives to only have two years worth of cap grants open at a time, and to draw down a Cap Grant within a two year period. The LDEQ is monitoring projects to ensure timely initiation of operations in accordance with the established schedules.

### 4. First Use of Funds for Enforceable Requirements

The first use requirements have been met. All National Municipal Projects in Louisiana are in categories identified in 40 CFR 35.3135(e) (3). In the event that any of the National Municipal Projects are no longer in compliance, and the equivalency requirements have not been met for all capitalization grants, then such projects shall be offered assistance through the CWSRF process before other projects.

### 5. Compliance with Title II Requirements

All projects in the Exhibit 1A followed by an asterisk meet equivalency requirements. Since the inception of the program twenty-nine loans totaling \$141,852,791 were funded as equivalency projects that meet the Title II requirements. All Title II requirements have been met, and Title II is no longer applicable. The last Title II equivalency project was funded June 1995.

### 6. Disadvantaged Business Enterprises (DBE) Requirements

The LDEQ monitors all loan recipients for compliance with DBE fair share efforts. All construction contracts are reviewed prior to award to insure compliance with the Good Faith Efforts and requests that contractors furnish the LDEQ with a copy of all DBE subcontracts.



This requirement is emphasized to the loan recipients in pre-construction conference and also in the instructions for processing pay requests. DBEs usually represent small businesses that are sub-contracted to perform smaller jobs. In FY18, 21 sub-agreements for construction services from larger contractors were awarded to DBEs.

Additionally, the LDEQ provides current website links to the Louisiana Department of Transportation and Development's Unified Certification Program which contains a current listing of DBEs in the state. We have recently found that the New Orleans Water and Sewerage Board also maintains a list of DBEs in the state.

7. Other Federal Authorities

The LDEQ and all recipients of CWSRF funds are required to comply with applicable Federal authorities and regulations. Completed loan agreements include these federal assurances.

8. State Environmental Review Process (SERP)

The LDEQ conducts environmental reviews in accordance with the SERP on all projects submitted for funding. There were 24 environmental reviews finalized in FY18.

9. Federal Requirements

The LDEQ monitors all loan recipients for compliance with the Single Audit Act, Disadvantaged Business Enterprise compliance, Federal environmental crosscutters, Federal Funding Accountability and Transparency Act (FFATA) Reporting, and Davis – Bacon (DB) requirements as set out in the IUP. All of LDEQ's projects as well as LDEQ were in compliance with these requirements for FY2018.

10. Cash Draw and Disbursement Schedule/Commitment

Generally, loan disbursements are made by drawing Federal funds into the CWSRF before the payment is made to the local municipality. Administrative costs are paid by the LDEQ and then recovered after the administrative charges are totaled for a particular month. Typically, at the end of a fiscal year, LDEQ may have (1) accumulated some administrative expenses and not been reimbursed from ACH and in other cases, (2) disbursed funds to municipalities and not been reimbursed from ACH, and (3) received payment requests for projects, but have not disbursed the funds. At the end of FY18 \$0 (Note 3) was due from the Federal ACH because of these timing differences. These matters are reconciled within the following accounting month.

11. Accounting and Auditing Procedures

The State of Louisiana requires the LDEQ to utilize the LAGov Enterprise Resource Planning System (LAGov), a comprehensive financial management system by SAP. LAGov has been designed to meet the common accounting, management, and

## CLEAN WATER STATE REVOLVING FUND

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informational needs of all departments and branches of Louisiana State Government, including the central fiscal control agencies. LAGov provides accounting, reporting, procedures, forms, cash and budgetary control over all financial transactions including the financial operations of the CWSRF program and other federal programs.

Beginning in FY06, the LDEQ began utilizing program manager software which tracks all aspects of the CWSRF. Program Manager also provides numerous financial and tracking reports, as well as billing and forecasting functions. In 2013 LDEQ transitioned to LGTS which moves the Program Manager system from Access Tables to Oracle tables.

All financial transactions including accounting, fiscal and audit procedures conform to Generally Accepted Accounting Standards as promulgated by the Governmental Accounting Standards Board. For the fiscal year ending June 30, 2018 the LDEQ has contracted with Pinell & Martinez, LLP to have a financial and compliance audit conducted on its CWSRF program. A report with an opinion on the financial statements, a report on internal controls, and a report on compliance with the Title VI of the Clean Water Act will be available subsequent to the end of the fiscal year.

Loan recipients are required to maintain adequate financial records in accordance with accounting principles generally accepted in the United States, and to make these records available to the LDEQ and EPA. As required by State law, recipients must have an audit conducted on their books and accounts by an independent firm of certified public accountants. These audited financial statements are then submitted to the LDEQ.

STATE OF LOUISIANA  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
CLEAN WATER STATE REVOLVING FUND  
MANAGEMENT'S DISCUSSION AND ANALYSIS  
As of and for the year ended June 30, 2018

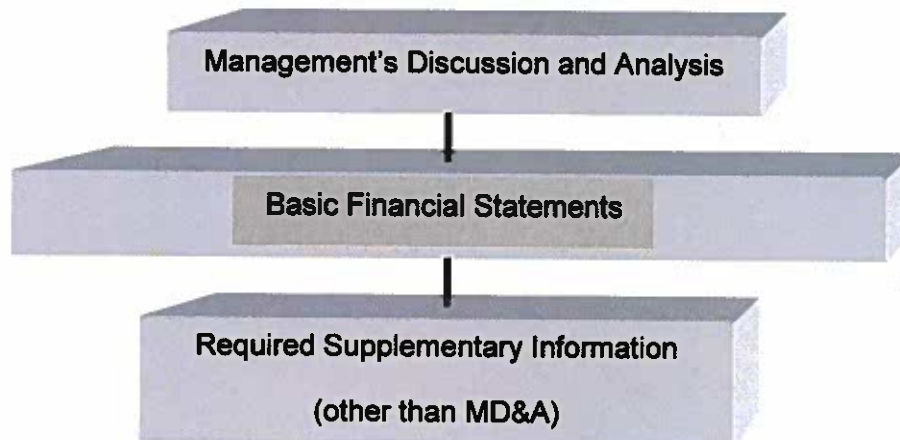
Management's Discussion and Analysis of the Clean Water State Revolving Fund's (CWSRF) financial performance presents a narrative overview and analysis of the CWSRF's financial activities for the year ended June 30, 2018. This document focuses on the current year's activities, resulting changes, and currently known facts in comparison with the prior year's information. Please read this document in conjunction with the additional information contained in the transmitted letter presented on page 1 and the CWSRF's financial statements, which begin on page 14.

**FINANCIAL HIGHLIGHTS**

- ★ The CWSRF's assets and deferred outflows exceeded liabilities and deferred inflows at the close of fiscal year 2018 by \$596,259,949 which represents a 2.5% increase from last fiscal year. The assets increased by \$14,378,393 (or 2.5%).
- ★ The CWSRF's revenue increased \$2,390,524 (or 45%) and the net results from activities increased by \$14,378,393 (or 2.5%).

**OVERVIEW OF THE FINANCIAL STATEMENTS**

The following graphic illustrates the minimum requirements for Special Purpose Governments Engaged in Business-Type Activities established by Governmental Accounting Standards Board Statement 34, *Basic Financial Statements—and Management's Discussion and Analysis—for State and Local Governments*.



These financial statements consist of three sections - Management's Discussion and Analysis (this section), the Basic Financial Statements (including the notes to the financial statements), and Required Supplementary Information.

STATE OF LOUISIANA  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
CLEAN WATER STATE REVOLVING FUND  
MANAGEMENT'S DISCUSSION AND ANALYSIS  
As of and for the year ended June 30, 2018

**Basic Financial Statements**

The basic financial statements present information for the CWSRF as a whole, in a format designed to make the statements easier for the reader to understand. The statements in this section include the Statement of Net Position, the Statement of Revenues, Expenses, and Changes in Net Position, and the Statement of Cash Flows.

The Statement of Net Assets (pages 14) presents assets, deferred outflows of resources, liabilities, and deferred inflows of resources separately. The difference between assets plus deferred outflows and liabilities plus deferred inflows is net position, which may provide a useful indicator of whether the financial position of the CWSRF is improving or deteriorating.

The Statement of Revenues, Expenses, and Changes in Net Position (page 15) presents information showing how CWSRF's assets changed as a result of current year operations. Regardless of when cash is affected, all changes in net position are reported when the underlying transactions occur. As a result, there are transactions included that will not affect cash until future fiscal periods.

The Statement of Cash Flows (pages 16) presents information showing how CWSRF's cash changed as a result of current year operations. The cash flow statement is prepared using the direct method and includes the reconciliation of operating income to net cash provided(used) by operating activities (indirect method) as required by GASB Statement 34.

STATE OF LOUISIANA  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
CLEAN WATER STATE REVOLVING FUND  
MANAGEMENT'S DISCUSSION AND ANALYSIS  
As of and for the year ended June 30, 2018

**FINANCIAL ANALYSIS OF THE ENTITY**

Statement of Net Position as of June 30, 2018 (in thousands)		
	Total	
	2018	2017
Current and other assets	\$ 260,926,314	\$ 282,237,861
Long term loans receivable	335,381,077	299,674,099
<b>Total assets</b>	<b>596,307,391</b>	<b>581,911,960</b>
Total deferred outflow of resources	-	-
Other liabilities	47,442	30,404
Long-term debt outstanding	-	-
<b>Total Liabilities</b>	<b>47,442</b>	<b>30,404</b>
Total deferred inflow of resources	-	-
<b>Net position:</b>		
Net investment in capital assets		
Restricted		
Unrestricted	596,259,949	581,881,556
<b>Total net position</b>	<b>\$ 596,259,949</b>	<b>\$ 581,881,556</b>

Restricted assets represent those assets that are not available for spending as a result of legislative requirements, donor agreements, or grant requirements. Conversely, unrestricted assets are those that do not have any limitations on how these amounts may be spent.

Assets of the CWSRF's increased by \$14,395,431, or 2.5%, from June 30, 2017 to June 30, 2018. The primary reason is due to the increase of loan receivables. Other causes include a decrease in cash because the CWSRF used Repayment funds to pay some of the disbursements on our loans as grant dollars were exhausted.

STATE OF LOUISIANA  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
CLEAN WATER STATE REVOLVING FUND  
MANAGEMENT'S DISCUSSION AND ANALYSIS  
As of and for the year ended June 30, 2018

Statement of Revenues, Expenses, and Changes in Net Position  
for the years ended June 30, 2018  
(in thousands)

	Total	
	2018	2017
Operating revenues	\$ 4,124,925	\$ 3,687,767
Operating expenses	(4,141,045)	(1,009,984)
Operating income(loss)	(16,120)	2,677,783
Non-operating revenues	3,537,975	1,584,609
Non-operating expenses	(197,574)	(93,865)
Income(loss) before transfers	3,324,281	4,168,527
Capital Contributions	13,117,111	12,332,298
Transfers in	-	-
Transfers out	(2,062,999)	(3,860,836)
Net increase(decrease) in net position	\$ 14,378,393	\$ 12,639,989

The CWSRF's total revenues increased by \$2,390,524 or (45%). The total cost of all the CWSRF's programs and services decreased by \$1,436,933 or 29%.

### CAPITAL ASSET AND DEBT ADMINISTRATION

#### Capital Assets

At the end of fiscal year ended June 30, 2018, the CWSRF had \$0 invested in capital assets.

#### Debt

The CWSRF had no bonds or notes outstanding at year-end.

### VARIATIONS BETWEEN ORIGINAL AND FINAL BUDGETS

Expenditures were approximately \$25,756,827 under budget due in part to the fact that the CWSRF had some loans whose construction was delayed due to unforeseen circumstances, and approx. \$21M in loans were scheduled to close by June 30, 2018, but won't close until SFY 2019, and one \$20M loan was scheduled to close in early in SFY 2018, but it didn't close until the end of the 3<sup>rd</sup> quarter so construction was delayed until then, and the municipality didn't draw as much as expected.

**STATE OF LOUISIANA  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
CLEAN WATER STATE REVOLVING FUND  
MANAGEMENT'S DISCUSSION AND ANALYSIS  
As of and for the year ended June 30, 2018**

**ECONOMIC FACTORS AND NEXT YEAR'S BUDGETS AND RATES**

The CWSRF's elected and appointed officials considered the following factors and indicators when setting next year's budget, rates, and fees:

- Projects on the priority list that will close in the budget year
- 10-year Cash Flow Model prepared by our financial advisors
- Current and expected market rates

The CWSRF expects that next year's results will be comparable to SFY 2018 based on the following:

- The CWSRF is working with, and anticipates closing approximately the same dollar amount in loans in SFY 2019
- The CWSRF expects to close several larger loans in State Fiscal Year 2019
- The CWSRF continues to carry a .95% interest rate which is lower than market rates

**CONTACTING THE CLEAN WATER STATE REVOLVING FUND MANAGEMENT**

This financial report is designed to provide our citizens, taxpayers, customers, and investors and creditors with a general overview of the CWSRF's (BTA) finances and to show the CWSRF's accountability for the money it receives. If you have questions about this report or need additional financial information, contact Sierra Trabeau, CWSRF Program Manager at (225) 219-3871.

**CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
PROPRIETARY FUND-ENTERPRISE FUND  
Statement of Net Assets  
For the Fiscal Year Ended June 30, 2018**

	<u>Loan Program Fund</u>	<u>Administration Fund</u>	<u>Total</u>	<u>2017</u>
<b>ASSETS</b>				
Current assets:				
Cash and cash equivalents	\$ 230,597,078	\$ 8,343,593	\$ 238,940,671	\$ 257,611,785
Loan interest receivable	410,434	-	410,434	405,168
Loan fees receivable	-	428,265	428,265	406,570
Interest due from state treasury	339,668	12,276	351,944	169,950
Due from others	-	-	-	73,877
Loans receivable-current portion	20,795,000	-	20,795,000	23,570,511
	<u>252,142,180</u>	<u>8,784,134</u>	<u>260,926,314</u>	<u>\$ 282,237,861</u>
<b>NonCurrent Assets</b>				
Loans receivable	335,381,077	-	335,381,077	299,674,099
	<u>587,523,257</u>	<u>8,784,134</u>	<u>596,307,391</u>	<u>581,911,960</u>
<b>LIABILITIES</b>				
Accounts payable	\$ -	\$ 30,025	\$ 30,025	\$ 30,316
Due to others	-	17,417	17,417	-
Contracts payable	\$ -	-	-	88
	-	47,442	47,442	\$ 30,404
<b>NET POSITION</b>				
Unrestricted	<u>\$ 587,523,257</u>	<u>\$ 8,736,692</u>	<u>\$ 596,259,949</u>	<u>\$ 581,881,556</u>

The accompanying notes are an integral part of this statement.



FINANCIAL STATEMENTS

CLEAN WATER STATE REVOLVING FUND  
 DEPARTMENT OF ENVIRONMENTAL QUALITY  
 STATE OF LOUISIANA  
 PROPRIETARY FUND-ENTERPRISE FUND  
 Statement of Revenues, Expenses, and Changes in Fund Net Assets  
 For the Fiscal Year Ended June 30, 2018

	Loan Program Fund	Administration Fund	Total	2017
<b>OPERATING REVENUES</b>				
Interest earned on loans receivable	\$ 1,637,196	\$ -	\$ 1,637,196	\$ 1,509,301
Administrative fees from loans receivable	-	1,678,009	1,678,009	1,492,523
Program Administration fees from Environmental Protection Agency	809,720	-	809,720	685,943
	<u>2,446,916</u>	<u>1,678,009</u>	<u>4,124,925</u>	<u>3,687,767</u>
<b>OPERATING EXPENSES</b>				
Salaries and related expenses	(426,367)	-	(426,367)	(477,809)
Environmental Protection Agency capitalization grant- principal forgiveness	(3,080,507)	-	(3,080,507)	674,075
Operating expenses and supplies	(177,157)	(123,424)	(300,581)	(193,361)
Administrative expenses	(333,590)	-	(333,590)	(338,814)
	<u>(4,017,621)</u>	<u>(123,424)</u>	<u>(4,141,045)</u>	<u>(335,909)</u>
<b>OPERATING INCOME</b>	<u>(1,570,705)</u>	<u>1,554,585</u>	<u>(16,120)</u>	<u>3,351,858</u>
<b>NON-OPERATING REVENUES (EXPENSES)</b>				
Interest earned on cash in state treasury	3,423,228	114,747	3,537,975	1,584,609
Bond issuance costs, interest, and fees	(197,574)	-	(197,574)	(11,150)
	<u>3,225,654</u>	<u>114,747</u>	<u>3,340,401</u>	<u>4,731,308</u>
Income before capital contributions	1,654,949	1,669,332	3,324,281	8,083,166
	<u>1,654,949</u>	<u>1,669,332</u>	<u>3,324,281</u>	<u>8,083,166</u>
<b>CAPITAL CONTRIBUTIONS</b>				
Environmental Protection Agency capitalization grant- Principal forgiveness	3,080,507	-	3,080,507	(756,790)
Environmental Protection Agency capitalization grant	10,036,604	-	10,036,604	12,332,297
	<u>13,117,111</u>	<u>-</u>	<u>13,117,111</u>	<u>11,575,507</u>
<b>OTHER</b>				
Support transferred to other state agencies	-	(2,062,999)	(2,062,999)	(3,860,836)
<b>Change in Net Position</b>	<u>14,772,060</u>	<u>(393,667)</u>	<u>14,378,393</u>	<u>16,554,627</u>
Net position, beginning of year	572,751,197	9,130,359	581,881,556	569,241,568
<b>Net position, end of year</b>	<u>\$ 587,523,257</u>	<u>\$ 8,736,692</u>	<u>\$ 596,259,949</u>	<u>\$ 585,796,195</u>

The accompanying notes are an integral part of this statement.

FINANCIAL STATEMENTS

**CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
PROPRIETARY FUND-ENTERPRISE FUND  
Statement of Cash Flows  
For the Fiscal Year Ended June 30, 2018**

	Loan Program Fund	Administration Fund	Total	2017
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Cash received from borrowers	22,510,087	-	22,510,087	17,914,233
Loans disbursed	(55,441,554)	-	(55,441,554)	(72,245,667)
Loan Principal Forgiven	(3,080,507)	-	(3,080,507)	(756,790)
Loan interest received from borrowers	1,631,930	-	1,631,930	1,435,048
Loan administration fees received from borrowers	-	1,656,314	1,656,314	1,400,703
Program administration fees from Environmental Protection Agency	810,139	-	810,139	686,455
<b>Receipts (disbursements) from other funds</b>				
Payments to employees	(426,367)	-	(426,367)	(477,809)
Payments to vendors	(437,377)	(123,715)	(561,092)	(578,102)
Payments for administrative expenses	-	-	-	-
Receipts from other state agencies	-	-	-	-
Net cash provided by operating activities	(34,433,649)	1,532,599	(32,901,050)	(52,621,929)
<b>CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES</b>				
Support transferred to Louisiana Department of Environmental Quality	-	(2,045,582)	(2,045,582)	(3,876,960)
Transfers from(to) other funds	(88)	88	-	-
Net cash provided by (used in) capital financing activities	(88)	(2,045,494)	(2,045,582)	(3,876,960)
<b>CASH FLOWS FROM CAPITAL FINANCING ACTIVITIES</b>				
Funds received from Environmental Protection Agency capital	13,117,111	-	13,117,111	13,006,372
Proceeds from sale of bonds	27,202,426	-	27,202,426	2,988,850
Principal paid on bonds	(27,400,000)	-	(27,400,000)	(3,000,000)
Net cash provided by operating activities	12,919,537	-	12,919,537	12,995,222
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>				
Interest earned on cash in state treasury	3,247,286	108,695	3,355,981	1,514,048
Net cash provided by investing activities	3,247,286	108,695	3,355,981	1,514,048
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>				
Cash and cash equivalents - beginning of year	248,863,992	8,747,793	257,611,785	299,601,404
CASH AND CASH EQUIVALENTS- END OF YEAR	230,597,078	8,343,593	238,940,671	257,611,785
<b>RECONCILIATION OF OPERATING INCOME TO NET CASH PROVIDED BY OPERATING ACTIVITIES</b>				
Operating income	(1,570,705)	1,554,585	(16,120)	3,351,858
Adjustments to reconcile operating income to net cash provided by operating activities:				
(Increase) decrease in:				
Loans receivable	(32,931,467)	-	(32,931,467)	(54,331,434)
Loan interest receivable	(5,266)	-	(5,266)	(74,253)
Loan fees receivable	-	(21,695)	(21,695)	(91,820)
Due from Environmental Protection Agency	419	-	419	512
Due from other funds	73,370	-	73,370	(73,370)
Increase (decrease) in:				
Accounts payable	-	(291)	(291)	28,560
Due to other state agencies	-	-	-	(1,117)
	(34,433,649)	1,532,599	(32,901,050)	(51,191,064)

The accompanying notes are an integral part of this statement.

## **INTRODUCTION**

The Louisiana Department of Environmental Quality (LDEQ) is a department of the State of Louisiana. LDEQ was created in accordance with Louisiana Revised Statute (R.S.) 30:2011 as a part of the executive branch of government. LDEQ is charged with environmental protection within the State of Louisiana.

The Clean Water State Revolving Fund (CWSRF) program was established pursuant to Title VI of the Clean Water Act, as amended in 1987 (the Act). The CWSRF program presently operates under R.S. 30:2301-2306 (Act 296 of the 2010 Regular Session of the Louisiana Legislature). This statute establish a state revolving loan fund capitalized by federal grants (Capitalization Grants for Clean Water State Revolving Funds, CFDA 66:458), by state funds when required or available, and by any other funds generated by the operation of the clean water revolving loan fund. LDEQ is authorized to engage in activities regarding the sums on deposit in, credited to, or to be received by the state revolving loan fund. The Financial Services Division and Business Community Outreach and Incentives Division within LDEQ are responsible for the operations of the CWSRF Program in the State of Louisiana. These divisions within LDEQ provide assistance to municipalities in the development, financing and implementation of wastewater treatment management plans and plants. Engineering oversight, design review and inspection services as well as environmental assessment services and program administration are provided by the Business Community Outreach and Incentives Division; and grant management, loan coordination and accounting functions are provided by the Financial Services Division on eligible wastewater treatment projects. All efforts are directed toward improving water quality by assisting communities in providing wastewater treatment processes that meet established effluent limits and achieve the goals of the Clean Water Act.

The CWSRF does not have any full-time employees. However, the time spent on the CWSRF by employees of the department is captured and the CWSRF subsequently reimburses LDEQ for their salaries and benefits and other operating expenses of the fund utilizing our current indirect cost rate.

### **1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

#### **A. BASIS OF PRESENTATION**

The accompanying financial statements have been prepared on the full accrual basis in accordance with accounting principles generally accepted in the United States of America as applied to governmental units. The Governmental Accounting Standards Board (GASB) is the accepted standard setting body for establishing governmental accounting principles and reporting standards. These principles are found in the *Codification of Governmental Accounting and Financial Reporting Standards*, published by the GASB. Management of the fund applies all GASB pronouncements as well as Financial Accounting Standards Board (FASB) statements and interpretations issued on or before November 30, 1989, unless those pronouncements conflict with or contradict GASB pronouncements. Management has elected to follow GASB statements issued after November 30, 1989, rather than FASB statements.

## **B. REPORTING ENTITY**

GASB Codification Section 2100 establishes criteria for determining the governmental reporting entity and has defined the governmental reporting entity to the State of Louisiana. The accompanying financial statements represent activity of a fund of the State of Louisiana that is administered by LDEQ, a department within state government. The CWSRF is part of the primary government of the State of Louisiana.

Annually, the State of Louisiana issues a comprehensive annual report, which includes the activity contained in the accompanying financial statements. Those basic financial statements are audited by the Louisiana Legislative Auditor.

## **C. FUND ACCOUNTING**

For purposes of this report, the CWSRF uses a single proprietary (enterprise) fund. Proprietary funds are used to account for operations that are (a) financed and operated in a manner similar to private business enterprises where the intent of the governing body is that the costs of providing goods or services to the general public, on a continuing basis, be financed or recovered primarily through user charges; or (b) where the governing body has decided that periodic determination of revenues earned, expenses incurred, and/or net income is appropriate for capital maintenance, public policy, management control, accountability, or other purposes.

## **D. BASIS OF ACCOUNTING**

Basis of accounting refers to when revenues and expenses are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of the measurements made, regardless of the measurement focus applied. The transactions of the CWSRF are accounted for on a flow of economic resources measurement focus. With this measurement focus, all assets and liabilities associated with the operations are included on the Statement of Net Assets.

The CWSRF uses the accrual basis of accounting. Revenues are recognized in the accounting period when they are earned and expenses are recognized when the related liability is incurred.

Proprietary funds distinguish operating revenues and expenses from non-operating items. Operating revenues and expenses generally result from providing services and/or producing and delivering goods in connection with a proprietary fund's principal ongoing operations. The principal operating revenues of the CWSRF are federal funds and interest earnings. Operating expenses include the administrative expenses of the program and bond issuance and related costs. Any revenues and expenses not meeting this definition would be reported as non-operating revenues and expenses.

## **E. BUDGETS AND BUDGETARY ACCOUNTING**

The CWSRF is budgeted annually by the Louisiana Legislature through the Ancillary Appropriations Act. The Ancillary Appropriations Act, Act 48 of the 2017 Regular Session, authorized expenditures of \$115,000,000 for the loan program for fiscal year 2016 and allows the fund to retain resources to fund future loans and eligible program activities. Because the fund is an enterprise fund, a budgetary comparison is not required nor presented in the financial statements.

## **F. LOANS RECEIVABLE**

The CWSRF is operated as a direct loan program. The program provides loans and other financial assistance to municipalities for the purpose of planning, constructing publicly owned treatment works, implementing nonpoint source pollution management programs, and developing and implementing estuary conservation and management plans.

The program lends federal and state monies directly to municipalities. For every \$5 provided by the federal government, the state is required to provide a matching share of \$1. The effective match share reflects a federal rate of 83.33% and a state rate of 16.67%. The federal share is received through grants made by the Environmental Protection Agency (EPA). Recycling of principal and interest repayments from borrowing municipalities allows the program to operate in perpetuity thereby benefiting other municipalities wishing to borrow in the future. Borrowers pay principal and interest directly to the loan program, and all monies are deposited directly to the program. Principal repayments can only be used to make additional loans to municipalities. Interest earnings on investments and loans can be used to make additional loans. In addition, with EPA approval, interest earnings on investments and loans are used to pay off revenue bonds sold to capitalize the program by providing state matching funds.

Loans made by the CWSRF must be made at or below market interest rate for a period not to exceed twenty years from the completion of the construction of a project approved by the department.

The CWSRF finance charge on new loans is stated in loan documents as a 0.45% interest rate plus a 0.50% administrative fee charged only on loan monies drawn. This rate was set by the Secretary of LDEQ on January 26, 2009.

As evidence of its obligations to pay principal and interest on the loans, each borrower must establish a dedicated source of revenue for repayment of the loan [33 USC 1383(d) (1) (C)]. For substantially all of these loans, the loan recipient issues bonds that are purchased by LDEQ, as administrator of the CWSRF, to secure the repayment of the principal loaned. Principal and interest on the bonds are paid to the CWSRF and upon repayment of the loan, the bonds are returned to the loan recipient. Minimum required coverage ratios are established depending on the nature of the bonded indebtedness issued by the loan recipient as follows:

For limited tax bonds, the principal and interest due in any year on the amount borrowed shall not exceed 75% of the revenues estimated to be received from the levy of the pledged millage in the year in which the indebtedness is issued (R.S. 39:742.2).

For sales tax bonds, the total amount of principal and interest falling due in any year, together with principal and interest falling due in such year on any previously issued sales tax bonds, shall never exceed 75% of the amount of sales tax revenues estimated by the governing authority of the issue to be received by it in the calendar year in which the bonds are issued (R.S. 39:698.4).

For revenue bonds, the requirements for coverage are established contractually in the loan documents (R.S. 39:1019). Expected coverage ratios might range from 110% to 130% or more. The CWSRF goal for collection of the dedicated revenues for repayment of the loan secured by revenue bonds is 125%; however, many factors can create deviation from this goal. It is customary to have the same minimum required coverage ratio as was previously established for outstanding debt of the loan recipient.

For general obligation bonds, the requirements for coverage are statutorily set. The governing authority of the issuer is required to impose and collect annually, in excess of all other taxes, a tax on all property subject to taxation by the issuer sufficient in amount to pay the interest and principal falling due each year, or such amount as may be required for any sinking fund necessary to retire said bonds at maturity (R.S. 39:569). Typically, the bond millage is adjusted each year so as to generate enough revenues to pay debt service in the ensuing calendar year. No coverage requirements or debt service reserves exist, because the tax can be adjusted each year *without any limitation whatsoever* to collect the appropriate amount each year.

In the case of sales tax bonds and revenue bonds, each loan recipient is also required to set up a debt service reserve fund equal to 10% of the loan amount or one year's principal and interest for the purpose of paying principal and interest should the dedicated revenues be insufficient for that purpose. The requirement to maintain a debt service reserve fund is not statutorily required, but is usual and customary for these kinds of indebtedness.

Because of the reserve requirements and the absence of any delinquent loans, there is no provision for uncollectible amounts.

## **G. NET ASSETS**

Net assets comprise the various net earnings from operations, non-operating revenues, and contributions of capital. Net assets generally are classified in the following components:

Invested in capital assets, net of related debt consists of all capital assets, net of accumulated depreciation and reduced by the outstanding balances of any bonds or other borrowings that are attributable to the acquisition, construction, or improvement of those assets.

Restricted net assets consist of net assets subject to external constraints placed on net asset use by creditors, grantors, contributors or law or regulation of other governments or constraints imposed by law through constitutional provisions or enabling legislation.

Unrestricted net assets consist of all other net assets that are not included in the other categories previously mentioned.

## **H. CAPITAL CONTRIBUTIONS**

The funds drawn from the EPA capitalization grants authorized by Title VI of the Clean Water Act, as amended in 1987, are recorded as contributed capital.

## **I. CAPITAL ASSETS**

The CWSRF has no capital assets or long-term obligations at June 30, 2018.

## **J. COMPENSATED ABSENCES**

The CWSRF has no full-time employees. The fund pays a portion of the salary of various employees of LDEQ for administrative services. Therefore, no compensated absences, pension benefits, or postretirement benefits are provided by the fund.

## **K. ESTIMATES**

The preparation of financial statements requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

**2. CASH**

As reflected on the Statement of Net Assets, the CWSRF has cash totaling \$238,940,671 at June 30, 2018. All monies of the fund are deposited with the State Treasurer's Office. Cash balances are held and controlled by the state treasurer and are secured from risk by the state treasurer through separate custodial agreements, and the risk disclosures required by accounting principles generally accepted in the United States are included within the State of Louisiana's financial statements.

**3. DUE FROM OTHERS**

As shown on the Statement of Net Assets, the CWSRF has a total due from others of \$1,190,642. This is comprised of the following:

Due from municipalities for interest due on loans	\$	410,433
Due from municipalities for fees due on loans		428,265
Due from state treasury		<u>351,944</u>
Total due from others	\$	<u>1,190,642</u>

**4. LOANS RECEIVABLE**

The CWSRF makes loans to qualified political subdivisions of the State of Louisiana for projects that meet the eligibility requirements of the program. Loans are financed by capitalization grants, state match, and revolving funds. Effective interest rates on loans vary between 0.95% and 3.95%, including .50% administration fee, and are generally repaid over 20 years starting within one year after the project is completed. Details of loans receivable as of June 30, 2018, are as follows:

Completed projects	\$	112,047,168
Projects in progress		<u>244,150,405</u>
Total		<u>356,197,573</u>
Less current portion of loans receivable		<u>20,795,000</u>
Non-current loans receivable	\$	<u>335,402,573</u>

Loans mature at various intervals through December 1, 2039. The scheduled principal payments on loans maturing in subsequent years are as follows:



Year Ended June 30:	Projects In Progress	Completed Projects	Total
2017	\$ 13,508,000.00	\$ 7,287,000.00	\$ 20,795,000.00
2018	\$ 20,126,243.40	\$ 7,566,999.96	\$ 27,693,243.36
2019	\$ 18,838,912.97	\$ 7,630,000.00	\$ 26,468,912.97
2020	\$ 18,182,608.75	\$ 7,665,000.00	\$ 25,847,608.75
2021	\$ 16,964,470.33	\$ 7,750,000.00	\$ 24,714,470.33
Thereafter	\$ 156,530,169.25	\$ 74,148,167.86	\$ 230,678,337.11
<b>Total</b>	<b>\$ 244,150,404.70</b>	<b>\$ 112,047,167.82</b>	<b>\$ 356,197,572.52</b>

### Encumbered Balances

Over 87.15% of cash and undrawn capitalization grants are encumbered as follows:

1 Cash and cash equivalents	\$ 238,940,671
2 Undrawn capitalization grants	<u>4,322,462</u>
3 Total cash and undrawn grants	<u>243,263,132.78</u>
4 Loans in progress - encumbered	\$ 212,014,591
5 Loans (4) as a percentage of total (3)	87.15%

The Loans in Progress – Encumbered represents the projects that are under construction and have only drawn a portion of the total approved loan amount. This figure consists of the total approved principal less the principal loaned to date.

## Loans to Local Governments

As of June 30, 2018 the CWSRF had made loans to 25 municipalities that, in the aggregate, exceeded or equaled \$4.5 million for each municipality. The outstanding balances of these loans represent approximately 87% of the total loans receivable as follows:

Local Government	Authorized Loan Amount	Balance on Loan Outstanding
Abita Springs	\$ 6,000,000	\$ 398,703
Alexandria	\$ 4,550,000	\$ 3,257,603
Bossier City	\$ 54,998,632	\$ 32,445,640
Bossier Parish	\$ 27,949,195	\$ 24,576,504
Breaux Bridge	\$ 8,000,000	\$ 566,750
Delhi	\$ 11,000,000	\$ 7,385,000
Donaldsonville	\$ 8,628,300	\$ 3,029,872
East Baton Rouge Sewerage Commission	\$ 85,300,000	\$ 56,622,087
Gonzales	\$ 15,170,000	\$ 6,229,419
Hammond	\$ 5,000,000	\$ 3,642,465
Jefferson Parish	\$ 57,250,000	\$ 27,065,000
Kenner	\$ 58,000,000	\$ 37,388,823
Lake Charles	\$ 20,897,182	\$ 16,553,182
Monroe	\$ 25,700,000	\$ 10,757,932
New Iberia	\$ 9,997,000	\$ 5,250,999
New Orleans	\$ 9,000,000	\$ 6,906,000
Pineville	\$ 4,500,000	\$ 1,159,668
Plaquemine	\$ 9,500,000	\$ 8,054,000
Shreveport	\$ 56,560,000	\$ 14,545,984
Slidell	\$ 16,400,000	\$ 95,483
St. Bernard	\$ 10,000,000	\$ 9,084,816
St. Charles	\$ 12,341,000	\$ 4,481,792
Terrebonne Parish	\$ 27,000,000	\$ 13,517,043
Thibodaux	\$ 8,510,755	\$ 3,876,187
Zachary	\$ 12,591,000	\$ 11,845,285
	\$ 564,843,064	\$ 308,736,238

## 5. REIMBURSEMENTS DUE TO MUNICIPALITIES FOR CONSTRUCTION

At June 30, 2018, no approved loan disbursement requests were in process.

## **6. LONG-TERM OBLIGATIONS**

The CWSRF is allowed by statute to incur indebtedness but not allowed to issue bonds directly. To provide state matching funds when direct cash appropriations were not available, LDEQ received approval from the EPA to borrow matching funds by using the interest portion of the revenues received. The Secretary of LDEQ, through a Resolution by Executive Order pursuant to R.S. 30:2305 *et seq.* was authorized, for state matching purposes, to borrow through the issuance of the department's note to the Louisiana Public Facilities Authority (LPFA), a conduit issuer of serial bonds for the department and the state.

The first serial bond issue was called Louisiana Public Facilities Authority Taxable Revenue Bonds (MFRLF Match Project) Series 1995. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The LPFA is a public trust and public corporation organized and existing for the benefit of the State of Louisiana. In accordance with the \$15,000,000 Loan Agreement between the LPFA and the department and in accordance with the \$15,000,000 Indenture of Trust between the LPFA and First National Bank of Commerce, the trustee, the LPFA issued serial bonds for \$15,000,000 and was repaid the \$15,000,000 by June 30, 1999. As of June 30, 2018, a total of \$14,654,221 had been generated for matching fund purposes by the issuance of these serial bonds.

The second serial bond was called Louisiana Public Facilities Authority Revenue Bonds (MFRLF Match Project) Series 2001 and was issued during the fiscal year ending June 30, 2002. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The Loan Agreement between the LPFA and LDEQ was for a total of \$12,000,000 of which \$3,000,000 was issued during the fiscal year ending June 30, 2002. An additional \$6,000,000 was issued during the fiscal year ending June 30, 2003. No bonds were issued during the fiscal years ending June 30, 2004, and June 30, 2005. An additional \$3,000,000 was issued during the fiscal year ending June 30, 2006. The \$12,000,000 Indenture of Trust was issued between the LPFA and Hancock Bank of Louisiana. As of June 30, 2018, a total of \$11,757,295 was generated for matching fund purposes by the issuance of these serial bonds.

The third serial bond was called Louisiana Public Facilities Authority Revenue Bonds (MFRLF Match Project) Series 2007 and was issued during the fiscal year ending June 30, 2007. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The Loan Agreement between the LPFA and LDEQ was for a total of \$10,000,000 of which \$4,000,000 was issued during the fiscal year ending June 30, 2007. The \$10,000,000 Indenture of Trust was issued between the LPFA and Hancock Bank of Louisiana and amended to \$20,000,000 on May 20, 2010 then to \$25,000,000 on May 10, 2012, then to \$35,000,000 on October 15, 2013, and then to \$60,000,000 on August 10, 2017. As of June 30, 2018, a total of \$59,587,713 was generated for matching fund purposes by the issuance of these serial bonds. Additional issuance from this series may be issued as needed for future state matching purposes. No liability for these bonds exists at June 30, 2018.

## 7. CAPITAL CONTRIBUTIONS, MATCHING, AND NET ASSETS

The CWSRF has been awarded 29 federal grants from the EPA. These grants are available through the EPA's Automated Clearing House Payment System (ACH) and the Automated Standard Application for Payments (ASAP). These grants are authorized by Title VI of the Clean Water Quality Act, as amended in 1987 and require matching funds from the state. As of June 30, 2018, the EPA has awarded grants of \$484,429,923 to the state, of which \$480,107,461 has been drawn for loans and administrative expenses. The state has provided matching funds of \$112,752,815. The following summarizes the grants awarded, amounts drawn on each grant as of June 30, 2018, and balances available for future loans:

<u>Year</u>	<u>Grant Amount</u>	<u>Cumulative Dollars Drawn as of June 30, 2017</u>	<u>Current Year Fiscal Draws</u>	<u>Cumulative Dollars Drawn as of June 30, 2018</u>	<u>Remaining Grant Dollars Available as of June 30, 2018</u>
1988	12,000,000	12,000,000		12,000,000	
1989	10,368,765	10,368,765		10,368,765	
1990	10,725,264	10,725,264		10,725,264	
1991	22,560,714	22,560,714		22,560,714	
1992	21,359,349	21,359,349		21,359,349	
1993	21,129,174	21,129,174		21,129,174	
1994	13,110,372	13,110,372		13,110,372	
1995	13,540,230	13,540,230		13,540,230	
1996	22,179,267	22,179,267		22,179,267	
1997	6,820,400	6,820,400		6,820,400	
1998	22,190,138	22,190,138		22,190,138	
1999	14,804,064	14,804,064		14,804,064	
2000	14,753,871	14,753,871		14,753,871	
2001	14,736,260	14,736,260		14,736,260	
2003	14,655,200	14,655,200		14,655,200	
2004	14,560,000	14,560,000		14,560,000	
2005	14,853,200	14,853,200		14,853,200	
2006	21,469,500	21,469,500		21,469,500	
2008	11,765,655	11,765,655		11,765,655	
ARRA	43,081,400	43,081,400		43,081,400	
2009	7,456,000	7,456,000		7,456,000	
2010	7,456,100	7,456,100		7,456,100	
2011	22,398,000	22,398,000		22,398,000	
2012	31,770,000	31,770,000		31,770,000	
2013	14,677,000	14,677,000		14,677,000	
2014	15,413,000	15,413,000		15,413,000	
2015	15,334,000	15,334,000		15,334,000	
2016	14,688,000	11,013,707	3,674,293	14,688,000	
2017	14,575,000	-	10,252,538	10,252,538	4,322,462
<b>Total</b>	<b>\$ 484,429,923</b>	<b>\$ 466,180,630</b>	<b>\$ 13,926,831</b>	<b>\$ 480,107,461</b>	<b>\$ 4,322,462</b>

2004 grant includes \$15,000 of in-kind donations, and the 2017 grant includes \$275,000 of in-kind donations from EPA.

The state has provided its required matching share of federal grant awards through General Fund and state capital outlay appropriations totaling \$23,753,586. Tobacco Settlement monies of \$3,000,000 was deposited in the fund in the 2000 fiscal year. In addition, part of the required matching share has been provided through the issuance of Revenue Match Bonds secured by revenue of the fund. Beginning in fiscal year 1995, revenue bonds of \$15,000,000 were authorized. In fiscal year 2002, \$12,000,000 in revenue bonds was authorized, in fiscal year 2007; \$10,000,000 in revenue bonds was authorized and amended to \$20,000,000 in 2010, to \$25,000,000 in 2012, and amended to \$35,000,000 in 2013, and then amended to \$60,000,000 in 2018. As of June 30, 2018 bonds totaling \$87,000,000 have been issued and repaid resulting in net proceeds of \$85,999,229 being used as state matching funds. Additional match bonds will be negotiated as needed to cover future capitalization grants.

As of June 30, 2018 matching contributions are as follows:

	<u>Cumulative State Match as of June 30, 2017</u>	<u>2018 Contributions</u>	<u>Cumulative State Match as of June 30, 2018</u>
State cash contribution	\$ 26,753,586	\$ -	\$ 26,753,586
Revenue bond proceeds	<u>58,689,377</u>	<u>27,309,852</u>	<u>85,999,229</u>
<b>Total</b>	<b><u>\$ 85,442,963</u></b>	<b><u>\$ 27,309,852</u></b>	<b><u>\$ 112,752,815</u></b>

<u>Components of Net Assets</u>	<u>Amount</u>
<b>Capital contributions (cash only)</b>	
Environmental Protection Agency	437,026,062
Environmental Protection Agency- ARRA	43,081,400
State of Louisiana match	<u>26,753,586</u>
<b>Total cash contributions</b>	<b><u>506,861,048</u></b>
<b>Other</b>	
Cumulative loan interest earnings	110,531,059
Cumulative treasury interest earnings	46,969,149
Administrative fee deposit	23,690,970
Cumulative administrative expenses	(35,564,233)
Cumulative bond costs	(1,120,216)
Cumulative ARRA loans forgiven by SRF & Fee Fund	(43,405,440)
Cumulative loans forgiven	<u>(11,680,893)</u>
<b>Total other</b>	<b><u>89,420,396</u></b>
<b>Total Net Assets - unrestricted</b>	<b><u>\$ 596,281,444</u></b>

## Administrative Expenses

Four percent of the federal grant amounts awarded by EPA are allocated to fund the administrative cost of operating the revolving loan fund. The following schedule presents each grant, the 4% amount allocated from each grant, the cumulative expenses incurred in administering the program, and the amount available to be drawn from the EPA for future administrative expenses.

<u>Federal Grant Year</u>	<u>Available 4% Set-Aside</u>	<u>State Fiscal Year</u>	<u>Expenses Incurred to Date</u>	<u>Available for Administration</u>
1988	\$ 480,000	1988	\$ -	\$ 480,000
1989	414,751	1989	1,331	\$ 893,420
1990	429,011	1990	9,695	\$ 1,312,736
1991	902,429	1991	31,101	\$ 2,184,064
1992	854,374	1992	389,819	\$ 2,648,619
1993	845,167	1993	443,064	\$ 3,050,722
1994	524,415	1994	458,276	\$ 3,116,861
1995	541,609	1995	493,435	\$ 3,165,035
1996	887,171	1996	504,575	\$ 3,547,631
1997	272,816	1997	510,228	\$ 3,310,219
1998	887,606	1998	604,072	\$ 3,593,753
1999	592,163	1999	680,990	\$ 3,504,926
2000	590,155	2000	647,967	\$ 3,447,114
2001	589,450	2001	648,855	\$ 3,387,709
2002	-	2002	742,433	\$ 2,645,276
2003	586,208	2003	750,956	\$ 2,480,528
2004	596,800	2004	750,611	\$ 2,326,717
2005	594,128	2005	447,802	\$ 2,473,043
2006	858,780	2006	286,599	\$ 3,045,224
2007	-	2007	320,918	\$ 2,724,306
2008	470,626	2008	297,135	\$ 2,897,797
2009	298,240	2009	607,306	\$ 2,588,731
2010	298,244	2010	358,659	\$ 2,528,316
2011	895,920	2011	574,986	\$ 2,849,250
2012	1,270,800	2012	622,483	\$ 3,497,567
2013	587,080	2013	691,604	\$ 3,393,043
2014	616,520	2014	616,557	\$ 3,393,006
2015	613,360	2015	512,097	\$ 3,494,269
2016	587,520	2016	800,662	\$ 3,281,127
2017	0	2017	685,943	\$ 2,595,184
2018	583,000	2018	809,720	\$ 2,368,464
Total	\$ 17,668,343		\$ 15,299,879	

## Bond Issuance Costs

Bond issuance costs were absorbed by bond proceeds and are therefore not required to be charged against the 4% administrative costs ceiling, in accordance with 40 CFR 35.3120(g)(2).

## 9. SUBSIDY & GREEN REQUIREMENTS

The Administrative Fee fund is paid additional requests for the Lake Providence project once the maximum subsidy amount paid for the 2013 grant was met.

Subsidy/Green Grant Requirements

Orig Year	Grant Year it was allocated to	to no. of Borrower	Total Loan	Subsidy	Green	Base	Closed	Subsidy Drawn	Subsidy by Admin Fees	Total Drawn
2010	2010	Grand Isle	853,000.00	853,000.00	853,000.00		9/1/2014	817,426.74		
2010	2010	Terrebonne Parish	2,000,000.00	2,000,000.00	2,000,000.00		10/1/2014	1,760,677.76		
2010	2010	Home	1,900,000.00	1,900,000.00	1,900,000.00		9/25/2013	745,104.71		2,697,366.36
2010	2010	Marringouin	475,000.00	475,000.00	475,000.00		12/7/2012	360,791.86		
			5,828,000.00	4,328,000.00	5,228,000.00			3,701,001.07		2,697,366.36
2011/2012	2011/2012	Boeuler Parish	**269,690.92	269,690.92			3/22/2013	\$ 269,690.92		
2011/2012	2011/2012	Jonasboro	**1,791,511.01	1,791,511.01			9/25/2013	\$ 1,791,511.01		
2013	2011/2012	EBR	42,000,000.00	2,000,000.00	2,000,000.00		3/6/2013			38,472,364.66
2011/2012	2011/2012	Jefferson Parish	16,250,000.00	2,000,000.00	2,000,000.00		12/19/2013	\$ 1,839,923.45		14,026,876.06
			59,301,201.93	4,061,201.93	4,000,000.00			3,890,125.38		52,499,240.72
2013	2011/2012	Lockport	4,000,000.00	1,000,000.00			3/22/2013	\$ 808,262.52		3,233,049.98
2013	2011/2012	EBR	3,000,000.00	1,000,000.00	3,000,000.00		3/6/2013			2,749,401.04
			7,000,000.00	1,000,000.00	6,000,000.00			808,262.52		5,982,451.02
2010	2013	Florien	**179,131.69	179,131.69	179,131.69		5/15/2014			
2013	2013	Winn Parish	274,616.24	274,616.24	274,616.24		9/19/2013			
2011/2012	2013	Lake Providence	**645,460.20	645,460.20	645,460.20		3/20/2014			437,519.62
2011/2012	2013	Hornbeck	395,000.00	395,000.00	395,000.00		9/6/2013			
			395,000.00	1,494,208.13	1,494,208.13			1,096,688.51		437,519.62
2014	2014	West Monroe	1,541,300.00	1,541,300.00	1,541,300.00		5/12/2016			
			1,541,300.00	1,541,300.00	1,541,300.00			1,541,300.00		
2015	2015	EBR	20,000,000.00	-	2,000,000.00		10/8/2015			13,359,752.50
			20,000,000.00	-	2,000,000.00			20,000,000.00		13,359,752.50
2016	2016	EBR	12,000,000.00	-	2,000,000.00		5/17/2016			531,929.09
2016	2016	Georgetown	550,000.00	302,500.00	302,500.00		11/16/2017			21,264.54
2016	2016	Zwolle	1,095,400.00	582,682.00	582,682.00		8/10/2017			38,662.80
2016	2016	Oak Grove	1,000,000.00	412,500.00	412,500.00		8/10/2017			307,010.19
2016	2016	East Columbia	1,500,064.00	200,064.00	200,064.00		10/27/2016			142,555.00
			14,909,400.00	1,497,746.00	2,000,000.00			200,054.00		200,054.00
2017	2017	Tangipahoa Parish	177,500.00	177,500.00			6/29/2018			1,020,157.08
2017	2017	Lafayette	250,000.00	250,000.00				3,500.00		
2017	2017	Abita Springs	6,000,000.00	6,000,000.00	6,000,000.00		12/6/2017			388,703.23
2017	2017	CenIn	750,000.00	750,000.00						
2017	2017	New Iberia	3,500,000.00	300,000.00	300,000.00		6/27/2018			57,988.00
			10,977,500.00	1,477,500.00	3,000,000.00			4,961.83		
2018	2018	St. John the Baptist	5,000,000.00	-	6,000,000.00		4/19/2018			142,543.78
2018	2018	Franklin	1,880,000.00	770,997.00	770,997.00			62,649.97		
2018	2018	Franklin Parish	593,080.00	299,540.00	299,540.00					
2018	2018	Westwego	1,500,000.00	250,000.00	250,000.00					
2018	2018	Gambaling	3,100,000.00	485,000.00	485,000.00					
2018	2018	Mangham	136,830.00	136,830.00						
			13,210,010.00	1,919,497.00	5,000,000.00			62,649.97		
			133,542,411.93	17,309,423.06	28,283,508.13			107,874,248.00		78,458,967.67
								11,817,467.36		437,519.62
										78,458,967.67

\*\*This loan has been closed out and written down

Grants were awarded:

2010- 4/5/11

2011/2012- 2/14/12 & 6/26/12

2013-7/19/13

2014-6/18/14

2015-8/19/15

2016-7/28/16

2017-8/24/17

**10. EQUIVALENCY PROJECTS**

FFY 17 Grant- \$14,575,000		
<b>Borrower</b>	<b>Loan #</b>	<b>Amount</b>
Shreveport	CS221870-02	\$ 14,575,000.00
		\$ 14,575,000.00

**11. LITIGATION AND CLAIMS**

Losses arising from judgments, claims, and similar contingencies are paid through the state's self-insurance fund operated by the Office of Risk Management, the agency responsible for the state's risk management program, or by legislative appropriation. The CWSRF has no lawsuits outstanding at June 30, 2018.

**12. SUBSEQUENT EVENTS**

There are no subsequent events to report.



EXHIBIT 1A  
 Projects Receiving CWSRF Financial Assistance  
 as of June 30, 2018

Issuer	Loan No.	Loan Type	Rate	Bond Date	Date of Maturity	Binding Commitment	Principal	Construction Start Date	Inception of Operations Date
* Projects meeting Title II equivalency requirements.									
*** These loans do not have a maturity date because they are 100% forgiveness loans.									
**We did not include dates for projects older than 2008. It is our understanding that this information will be updated from the old GIS system to Project Manager.									
Abita Spings	CS-221826-01	Loan	0.85%	12/8/2017	9/1/2038	12/8/2017	\$6,000,000.00	Not Started Yet	In process
Addis	CS-221380-01	Loan	0.85%	11/10/10	11/10/30	11/10/2010	\$1,589,080.00	11/28/2010	7/27/2011
Addis	CS-221380-02	Loan	0.85%	06/14/17	11/01/38	8/14/2017	\$3,000,000.00	12/10/2017	In process
Alexandria	CS-221476-01	Loan	0.95%	02/13/12	05/01/32	2/13/2012	\$4,550,000.00	6/25/2012	9/27/2013
Amite	CS-221080-01	Loan	3.95%	01/10/03	01/01/23	12/1/2002	\$1,330,000.00	**	12/30/2003
Bastrop	CS-221028-01	Loan*	2.95%	12/30/94	07/01/16	12/9/1992	\$4,900,000.00	**	1/1/1998
Bastrop	CS-221028-01	Loan*	2.95%	12/19/95	07/01/16	5/15/1994	\$2,600,000.00	**	1/1/1996
Blanchard	CS-221645-01	Loan	0.95%	08/18/13	03/01/34	5/15/2013	\$2,000,000.00	9/16/2013	10/7/2015
Bogalusa	CS-221131-01	Interim	2.95%	08/28/98	08/28/98	8/29/1998	\$2,000,000.00	**	1/25/2001
Bogalusa	CS-221131-02	Loan	3.95%	04/01/98	04/01/18	3/17/1998	\$5,600,000.00	**	**
Bogalusa	CS-221131-03	Loan	3.95%	06/17/98	04/01/19	3/17/1998	\$3,170,000.00	**	**
Bogalusa	CS-221131-04	Loan	2.95%	08/17/98	04/01/18	3/17/1998	\$1,730,000.00	**	1/1/2000
Bogalusa	CS-221131-05	Loan	3.95%	08/24/99	04/01/20	8/20/1999	\$2,000,000.00	**	1/1/2001
Bossier City	CS-221102-01	Loan	3.95%	12/30/97	10/01/19	12/30/1997	\$8,500,000.00	**	**
Bossier City	CS-221102-02	Loan	3.95%	08/21/01	10/01/22	11/8/2001	\$3,500,000.00	**	**
Bossier City	CS-221102-03	Loan	0.95%	11/10/10	10/01/31	11/10/2010	\$22,000,000.00	2/21/2011	4/4/2017
Bossier City	CS-221103-01	Loan	0.95%	08/28/14	10/01/34	8/28/2014	\$10,000,000.00	3/2/2015	12/5/2016
Bossier City	CS-221103-02	Loan	0.95%	08/22/16	10/01/37	8/22/2016	\$10,000,000.00	12/13/2016	7/11/2017
Bossier City	CS-221103-03	Loan	0.95%	10/27/17	10/1/2038	10/27/2017	\$13,000,000.00	Not Started Yet	In process
Bossier Parish	CS-221173-01	Loan	0.95%	03/07/12	03/01/34	3/22/2012	\$17,750,000.00	11/28/2011	1/13/2016
Bossier Parish	CS-221890-01	Subsidy	0.95%	03/22/13	***	3/22/2013	\$286,500.00	4/21/2013	6/20/2014
Bossier Parish	CS-221173-03	Loan	0.95%	06/13/15	02/01/36	5/13/2015	\$10,000,000.00	3/20/2016	8/15/2018
Broussard	CS-221381-02	Loan	0.95%	02/01/17	01/01/37	2/1/2017	\$8,000,000.00	2/8/2017	8/7/2017
Broussard	CS-221635-01	Loan	0.95%	05/21/12	05/01/31	6/21/2012	\$4,000,000.00	2/11/2011	In process
Caddo-Bossier	CS-221127-01	Loan	2.95%	08/28/95	03/01/16	8/29/1995	\$8,600,000.00	**	10/1/1996
Crowley	CS-221045-01	Interim*	2.95%	10/08/93	07/01/96	10/8/1993	\$700,000.00	**	**
Crowley	CS-221045-02	Loan	2.95%	12/18/95	08/01/19	12/18/1995	\$4,500,000.00	2/12/1996	1/1/1997
Crowley	CS-221045-03	Loan	3.95%	04/07/00	09/01/22	3/21/2000	\$3,000,000.00	2/27/2002	1/27/2005
Crowley	CS-221045-04	Loan	2.95%	11/20/06	09/01/28	11/1/2006	\$1,350,000.00	3/11/2006	8/11/2008
Crowley	CS221145-02	Loan	0.95%	08/28/13	09/01/33	8/28/2013	\$1,900,000.00	8/22/2018	In process
Delhi	CS-221578-01	Loan	0.95%	03/23/10	11/01/30	3/23/2010	\$11,000,000.00	4/23/2010	4/16/2011
Donaldsonville	CS-221107-01	Loan*	2.95%	03/10/95	07/01/16	3/2/1995	\$3,500,000.00	**	**
Donaldsonville	CS-221117-01	Loan	0.95%	03/17/11	07/01/31	3/17/2011	\$1,472,300.00	5/2/2011	9/18/2013
Donaldsonville	CS-221912-01	Loan	0.95%	09/20/18	07/01/37	8/20/2018	\$7,158,000.00	12/8/2018	5/29/2018
East Baton Rouge	CS-221012-01	Loan	0.50%	11/15/04	04/01/28	3/24/2004	\$25,000,000.00	**	project never completed
East Baton Rouge	CS-221013-01	Loan	0.95%	04/29/10	02/01/31	4/29/2010	\$8,300,000.00	9/21/2010	10/23/2013
East Baton Rouge	CS-221013-02	Loan	0.95%	03/09/13	02/01/34	3/8/2013	\$45,000,000.00	1/13/2014	3/23/2016
East Baton Rouge	CS-221918-01	Loan	0.95%	10/08/15	02/01/36	10/8/2015	\$20,000,000.00	5/15/2017	In process
East Baton Rouge	CS-221918-02	Loan	0.95%	05/17/16	02/01/38	5/17/2016	\$12,000,000.00	9/18/2017	In process
East Columbia Sewer District	CS-221911-01	Subsidy	0.95%	10/27/16	***	10/27/2016	\$215,475.00	12/14/2016	5/30/2018
East Columbia Sewer District	CS-221850-01	Subsidy	0.95%	05/15/14	***	5/15/2014	\$199,430.00	7/28/2014	7/13/2015
Franklin	CS-221039-01	Loan*	5.50%	10/31/90	12/01/05	10/31/1990	\$750,000.00	**	12/13/1991
Franklin	CS-221039-01	Loan*	5.50%	10/14/93	12/01/05	10/31/1990	\$100,000.00	**	12/13/1994
Franklin	CS-221132-01	Loan*	2.95%	06/23/95	03/01/15	6/23/1995	\$400,000.00	**	**
Franklin	CS-221132-02	Loan	3.95%	11/01/00	03/01/21	11/1/2000	\$758,000.00	**	**
Franklin	CS-221133-01	Loan/Partial Subsidy	0.95%	04/02/18	4/1/2038	4/2/2018	\$1,880,000.00	Not Started Yet	In process
Franklin	CS-221920-01	Loan/Partial Subsidy	0.95%	11/16/17	8/1/2037	11/16/2017	\$550,000.00	Not Started Yet	In process
Gonzales	CS-221070-01	Loan	2.95%	05/28/97	03/01/17	10/28/1998	\$7,500,000.00	**	3/8/2003
Gonzales	CS-221908-01	Loan	0.95%	02/02/15	3/1/1834	2/2/2015	\$15,170,000.00	4/8/2015	2/12/2018
Grambling	CS-221053-01	Loan*	2.95%	08/04/93	03/01/15	8/17/1992	\$1,170,000.00	**	10/18/1995
Grambling	CS-221056-01	Loan	0.95%	11/12/15	03/01/38	11/12/2015	\$575,000.00	2/19/2016	2/21/2018
Grambling	CS-221756-01	Subsidy	0.95%	08/08/15	***	8/8/2015	\$853,000.00	3/23/2017	In process
Gramercy	CS-221034-01	Loan*	4.95%	09/18/91	04/01/12	1/15/1991	\$400,000.00	**	2/1/1993
Gramercy	CS-221034-01	Loan*	4.95%	09/18/91	04/01/12	1/15/1991	\$850,000.00	**	2/1/1993
Gratna	CS-221485-01	Loan	0.95%	06/08/10	02/01/28	6/8/2010	\$3,228,000.00	3/8/2012	6/20/2014
Hammond	CS-221741-01	Loan	0.95%	11/01/13	10/1/2034	11/1/2013	\$5,000,000.00	12/2/2013	7/11/2017
Harahan	CS-221885-01	Loan	0.95%	03/12/14	2/1/2035	3/12/2014	\$4,000,000.00	7/6/2015	7/27/2017
Haughton	CS-221701-01	Loan	0.95%	06/18/13	04/01/33	06/18/13	\$3,000,000.00	5/10/2013	12/14/2015
Henderson	CS-221151-01	Loan	3.95%	03/17/00	03/01/22	3/13/2000	\$600,000.00	10/1/2002	3/6/2008
Homer	CS-221856-01	Loan/Partial Subsidy	0.95%	08/26/13	12/01/33	8/26/13	\$3,500,000.00	10/17/2013	2/7/2018
Homer	CS-221226-01	Subsidy	0.95%	8/6/2013	***	8/6/2013	\$395,000.00	8/29/2013	9/17/2014
Iberia Sewerage Dist. #1	CS-221010-01	Loan	2.95%	03/28/98	04/01/11	3/28/1998	\$750,000.00	**	8/15/1993
Iberia Sewerage Dist. #1	CS-221410-01	Loan	0.95%	04/28/10	04/01/30	4/28/2010	\$250,000.00	5/28/2010	8/8/2016
Jefferson Parish	CS-221840-01	Loan/Partial Subsidy	0.95%	12/19/13	2/1/1934	12/19/2013	\$15,250,000.00	1/2/2013	4/5/2017
Jefferson Parish	CS-221841-01	Loan	0.95%	04/24/14	2/1/2035	4/24/2014	\$20,000,000.00	7/7/2015	6/22/2018
Jefferson Parish	CS-221841-02	Loan	0.95%	08/19/17	2/1/2038	8/19/2017	\$20,000,000.00	7/28/2017	In process
Jena	CS-221082-01	Loan*	4.50%	04/22/82	03/01/13	2/28/1982	\$2,750,000.00	**	**
Jennings	CS-221042-01	Loan	2.95%	12/28/95	03/01/16	12/28/1995	\$4,985,000.00	**	10/25/1998
Jennings	CS-221042-01	Loan	2.95%	03/05/97	03/01/16	12/28/1995	\$1,505,000.00	**	10/25/1998
Jennings	CS-221731-01	Subsidy	0.95%	06/25/13	***	06/25/13	\$1,836,000.00	11/8/2013	7/12/2016
Kenner	CS-221104-01	Loan*	2.95%	07/28/94	08/01/16	8/16/1994	\$11,430,000.00	**	**
Kenner	CS-221104-02	Loan*	2.95%	05/18/95	08/01/16	5/18/1995	\$3,395,000.00	**	10/30/1996
Kenner	CS-221114-01	Loan	0.95%	12/10/09	02/01/31	12/10/2009	\$22,000,000.00	10/4/2010	In process
Kenner	CS-221880-01	Loan	0.95%	11/01/12	11/01/34	11/1/2012	\$21,000,000.00	7/29/2013	2/16/2017
Kenner	CS-221880-02	Loan	0.95%	10/30/15	06/01/37	10/30/2015	\$15,000,000.00	8/10/2017	In process
Lafayette	CS-221011-01	Loan	2.95%	08/22/98	11/01/17	8/22/1998	\$18,400,000.00	5/3/2007	9/5/2008
Lafourche Sewer District #1	CS-221014-01	Loan	2.95%	01/15/09	3/1/2028	1/15/2009	\$1,724,882.32	4/12/2007	9/5/2008
Lake Arthur	CS-221095-01	Loan*	2.95%	05/19/93	03/01/14	7/1/2006	\$2,500,000.00	**	4/18/1994
Lake Arthur	CS-221137-01	Loan	2.95%	02/18/98	03/01/15	5/18/1993	\$550,000.00	**	1/1/1998
Lake Charles	CS-221215-01	Loan	0.95%	08/23/11	06/01/32	2/18/1998	\$21,000,000.00	6/10/2011	3/14/2018
Lake Charles	CS-221887-01	Subsidy	0.95%	03/20/14	***	3/20/2014	\$650,000.00	3/15/2015	11/30/2016
Leesville	CS-221110-01	Loan	2.95%	02/18/98	03/01/15	6/23/2011	\$2,355,000.00	**	7/8/1999
Leesville Sewerage Dist. #3	CS-221110-01	Loan	2.95%	02/18/98	03/01/15	6/18/1995	\$2,355,000.00	**	7/8/1999
Livonia	CS-221435-01	Loan	0.95%	05/22/12	05/01/33	5/18/1995	\$3,700,000.00	2/8/2012	10/14/2013
Lodport	CS-221118-01	Loan*	2.95%	11/18/95	03/01/18	2/22/2012	\$1,850,000.00	**	11/1/1998
Lodport	CS-221120-01	Loan/Partial Subsidy	0.95%	03/14/13	02/01/34	3/14/2013	\$4,000,000.00	1/8/2014	12/5/2016
Logansport	CS-221820-01	Loan	0.95%	02/28/12	06/01/32	06/28/94	\$1,135,000.00	3/1/2012	7/12/2013
Lutcher	CS-221032-01	Loan	3.95%	01/20/06	10/01/26	1/20/1995	\$840,000.00	never started	project never completed
Mansfield	CS-221138-01	Loan*	2.95%	08/30/96	03/01/14	08/30/96	\$367,000.00	**	8/10/1997
Mansfield	CS-221100-01	Loan	4.85%	01/30/82	03/01/12	11/25/1991	\$2,750,000.00	**	11/22/1993

EXHIBIT 1A  
Projects Receiving CWSRF Financial Assistance  
as of June 30, 2018

Issuer	Loan No	Loan Type	Rate	Bond Date	Date of Maturity	Binding Commitment	Principal	Construction Start Date	Initiation of Operations Date
Monroe	CS-221007-05	Loan	0.85%	01/27/09	07/01/30	1/27/2009	\$14,000,000.00	1/12/2009	In process
Monroe	CS-221007-08	Loan	0.85%	09/12/13	7/1/2034	9/12/2013	\$11,700,000.00	9/9/2014	In process
Morgan City	CS-221365-01	Loan	0.85%	08/25/10	12/01/31	8/25/2010	\$3,788,000.00	8/29/2010	In process
Natchitoches	CS-221003-01	Loan*	5.60%	05/24/81	01/01/12	1/22/1980	\$4,475,000.00	**	11/25/1991
Natchitoches	CS-221003-02	Loan*	4.50%	04/15/82	01/01/12	1/29/1982	\$7,000,000.00	**	11/1/1993
Natchitoches	CS-221003-03	Loan*	2.95%	04/14/83	12/01/13	1/28/1982	\$5,000,000.00	**	11/1/1994
Natchitoches	CS-221003-04	Loan*	4.50%	12/29/82	12/01/13	12/29/1982	\$3,850,000.00	**	8/18/1994
Natchitoches	CS-221155-01	Loan	3.95%	07/20/99	12/01/19	7/18/1999	\$1,500,000.00	**	**
New Iberia	CS-221099-01	Loan	2.95%	12/28/85	03/01/18	12/28/1985	\$4,995,000.00	**	7/20/1999
New Iberia	CS-221099-02	Loan	2.95%	05/28/87	03/01/18	12/29/1985	\$2,005,000.00	**	12/13/2006
New Iberia	CS-221099-03	Loan	3.95%	09/17/89	03/01/20	9/16/1999	\$3,000,000.00	3/21/2005	**
New Iberia	CS-221099-04	Loan	0.85%	09/28/04	05/01/28	9/28/2004	\$10,000,000.00	2/2/2004	9/9/2008
New Iberia	CS-221099-04	Loan	3.95%	12/02/05	03/01/28	12/2/2005	\$4,000,000.00	6/13/2007	**
New Iberia	CS-221316-01	Loan	0.85%	08/19/13	5/1/2033	9/19/2013	\$6,487,000.00	12/17/2013	12/1/2016
New Iberia	CS-221316-02	Loan	0.85%	08/27/18	5/1/2038	6/27/2018	\$3,500,000.00	Not Started Yet	In process
New Llano	CS-221029-01	Loan	2.95%	06/30/86	03/01/17	8/30/1986	\$1,000,000.00	**	1/27/1998
New Orleans	CS-221080-01	Loan	0.85%	11/22/11	11/01/32	11/22/2011	\$9,000,000.00	10/28/2011	1/15/2014
New Roads	CS-221440-01	Loan	0.85%	06/09/11	07/01/31	6/9/2011	\$1,000,000.00	6/17/2011	7/1/2014
New Roads	CS-221821-01	Loan	0.85%	08/10/17	4/1/2037	8/10/2017	\$1,000,000.00	2/16/2018	In process
Oakdale	CS-221180-01	Loan	0.85%	11/10/10	01/01/30	11/10/2010	\$3,146,000.00	1/28/2010	8/6/2013
Opelousas	CS-221088-01	Interim	2.85%	03/28/86	12/31/88	3/29/1986	\$1,000,000.00	**	7/14/2000
Opelousas	CS-221088-02	Loan	2.85%	12/10/88	09/01/18	3/29/1986	\$1,000,000.00	**	**
Opelousas	CS-221088-03	Loan	3.95%	02/25/89	09/01/19	2/25/1989	\$4,000,000.00	**	**
Opelousas	CS-221088-04	Loan	3.95%	08/25/00	09/01/21	8/25/2000	\$5,000,000.00	2/1/2001	**
Opelousas	CS-221088-05	Loan	3.95%	10/23/03	09/01/24	9/25/2000	\$2,200,000.00	11/10/2000	11/6/2009
Pearl River	CS-221914-01	Loan	0.85%	11/09/17	3/1/2038	11/9/2017	\$2,000,000.00	4/6/2018	In process
Pineville	CS-221228-01	Loan	0.85%	11/19/10	05/01/32	11/19/2010	\$4,500,000.00	5/20/2011	In process
Praquemine	CS-221685-01	Loan	0.85%	06/06/10	12/01/30	6/6/2010	\$1,500,000.00	8/24/2010	11/4/2014
Praquemine	CS-221686-01	Loan	0.85%	12/20/12	12/01/33	12/20/2012	\$8,000,000.00	2/6/2014	10/7/2016
Ponchartraine	CS-221002-01	Loan*	4.95%	10/03/81	03/01/12	8/8/1980	\$2,400,000.00	**	11/18/1997
Port Allen	CS-221134-01	Loan	0.85%	10/01/10	10/01/31	10/1/2010	\$1,900,000.00	11/1/2010	7/31/2011
Port Allen	CS-221135-01	Loan	3.95%	04/22/88	04/01/18	04/01/88	\$1,300,000.00	**	4/9/1999
Rayne	CS-221046-01	Loan	2.85%	05/24/86	03/01/17	5/24/1986	\$4,200,000.00	**	6/20/2001
Rayne	CS-221046-02	Loan	2.85%	06/23/87	03/01/17	5/24/1986	\$2,250,000.00	**	6/20/2001
Ruston	CS-221001-01	Loan*	5.50%	06/01/80	10/01/12	8/22/1989	\$4,500,000.00	**	10/17/1992
Ruston	CS-221001-02	Loan*	2.95%	09/21/83	10/01/14	9/21/1983	\$1,620,000.00	**	2/8/1999
Ruston	CS-221182-01	Loan	3.95%	01/17/06	10/01/27	1/17/2006	\$19,500,000.00	3/4/2006	5/27/2008
Shreveport	CS-221112-01	Loan	3.95%	05/28/02	08/01/22	12/27/2001	\$25,000,000.00	**	11/5/2004
Shreveport	CS-221112-02	Loan	3.95%	09/23/02	08/01/22	12/27/2001	\$13,000,000.00	5/6/2005	7/24/2015
Shreveport	CS-221112-03	Loan	3.95%	05/29/03	08/01/25	12/27/2001	\$16,000,000.00	7/22/2003	9/23/2008
Shreveport	CS-221112-04	Loan	3.95%	09/04/03	08/01/25	8/28/2003	\$5,000,000.00	6/18/2004	9/12/2006
Shreveport	CS-221112-04B	Loan	3.95%	09/04/03	08/01/25	8/28/2003	\$4,804,000.00	5/23/2011	4/9/2011
Shreveport	CS-221112-05	Loan	3.95%	02/11/04	08/01/23	11/2/2004	\$16,000,000.00	**	**
Shreveport	CS-221112-05B	Loan	3.95%	02/11/04	08/01/23	11/2/2004	\$12,151,000.00	10/4/2010	4/9/2011
Shreveport	CS-221115-01	Loan	0.85%	08/24/10	12/01/31	8/24/2010	\$11,580,000.00	4/21/2011	6/23/2016
Shreveport	CS-221870-01	Loan	0.85%	11/01/13	12/01/34	11/1/2013	\$5,000,000.00	8/29/2014	1/13/2018
Shreveport	CS-221870-02	Loan	0.85%	9/6/2017	12/01/37	9/6/2017	\$20,000,000.00	3/13/2017	In process
Shreveport	CS-221870-03	Loan	0.85%	3/16/2018	12/1/2038	3/16/2018	\$20,000,000.00	Not Started Yet	In process
Simmesport	CS-221780-01	Loan	0.85%	06/16/11	05/01/31	6/16/2011	\$236,000.00	8/10/2011	8/1/2012
Sidell	CS-221136-01	Loan	3.95%	05/28/87	04/01/17	5/28/1987	\$3,900,000.00	**	1/11/2000
Sidell	CS-221136-02	Loan	3.95%	03/26/04	03/01/24	3/26/2004	\$4,100,000.00	5/10/2004	8/19/2006
Sidell	CS-221136-03	Loan	0.85%	09/27/18	4/1/2039	9/27/2018	\$16,400,000.00	Not Started Yet	In process
Springhill	CS-221044-01	Loan*	2.95%	05/23/85	03/01/18	6/20/1994	\$4,900,000.00	**	6/22/1999
Springhill	CS-221044-01	Loan*	2.85%	08/04/87	03/01/18	6/20/1994	\$1,400,000.00	**	6/22/1999
St. Bernard	CS-221310-04	Loan	0.85%	12/01/15	08/01/37	12/1/2015	\$10,000,000.00	4/18/2018	8/14/2017
St. Charles	CS-221027-01	Loan*	2.85%	06/24/84	07/01/15	6/24/1984	\$6,300,000.00	**	10/17/1995
St. Charles	CS-221139-01	Loan	3.95%	11/18/87	03/01/18	1/1/2004	\$17,000,000.00	**	**
St. Charles	CS-221139-02	Loan	3.95%	07/24/88	03/01/19	6/15/1988	\$24,000,000.00	**	12/20/2000
St. Charles	CS-221140-01	Loan	0.85%	08/25/10	11/01/30	8/25/2010	\$6,500,000.00	2/7/2011	7/28/2015
St. Charles	CS-221140-02	Loan	0.85%	08/08/17	03/01/39	8/8/2017	\$8,000,000.00	Not Started Yet	In process
St. Francisville	CS-221445-01	Loan	0.85%	09/23/10	08/01/31	9/23/2010	\$1,000,000.00	5/10/2011	8/14/2013
St. John the Baptist	CS-221655-02	Loan	0.85%	10/24/12	12/01/32	10/24/2012	\$1,359,000.00	5/10/2012	In process
St. Martinville	CS-221113-01	Loan*	2.85%	09/21/83	03/01/13	9/21/1983	\$2,400,000.00	**	10/10/1994
St. Martinville	CS-221900-01	Loan	0.85%	05/16/17	01/01/38	5/16/2017	\$1,024,307.00	5/12/2016	2/18/2018
St. Mary	CS-221122-01	Loan*	2.85%	02/25/84	03/01/16	2/25/1984	\$1,058,000.00	**	11/4/1994
St. Tammany	CS-221141-01	Loan	3.95%	02/05/99	01/01/20	2/5/1999	\$750,000.00	**	4/1/2000
St. Tammany	CS-22112-02	Loan	0.85%	04/21/10	08/01/30	4/21/2010	\$1,000,000.00	4/17/2018	In process
St. Tammany	CS-221925-01	Loan	0.85%	05/15/18	**	**	**	Not Started Yet	In process
Stirlington	CS-221290-01	Loan	0.85%	05/09/11	08/01/31	5/9/2011	\$999,000.00	9/15/2009	In process
Stirlington	CS-221281-01	Loan	0.85%	08/28/13	12/01/33	8/28/2013	\$350,000.00	5/13/2013	12/3/2013
Terrebonne	CS-221824-01	Loan	0.85%	08/28/18	**	8/28/2018	\$177,500.00	Not Started Yet	In process
Terrebonne	CS-221490-01	Loan	0.85%	08/23/10	08/01/32	8/23/2010	\$17,000,000.00	3/21/2011	11/14/2018
Terrebonne	CS-221492-01	Loan	0.85%	10/01/14	**	10/1/2014	\$2,000,000.00	9/8/2015	2/6/2017
Terrebonne	CS-221483-01	Loan	0.85%	08/23/10	08/01/32	08/23/10	\$8,000,000.00	Not Started Yet	In process
Thibodaux	CS-221097-01	Loan	2.85%	06/18/87	03/01/18	10/29/1986	\$2,489,900.00	**	1/26/1999
Thibodaux	CS-221905-01	Loan	0.85%	10/23/13	03/01/35	10/23/2013	\$9,510,785.00	5/28/2014	11/7/2017
Vinton	CS-221000-01	Loan*	5.50%	08/01/80	11/01/14	8/28/1989	\$1,500,000.00	**	12/1/2005
Walker	CS-221015-01	Loan	3.95%	06/07/00	08/01/21	6/2/2000	\$4,200,000.00	**	4/23/2002
Walker	CS-221016-02	Loan	3.95%	06/07/00	08/01/21	6/2/2000	\$300,000.00	**	**
Walker	CS-221015-03	Loan	3.95%	04/18/01	06/01/22	4/20/2001	\$2,400,000.00	**	**
Walker	CS-221016-01	Loan	0.85%	04/20/11	10/01/31	4/20/2011	\$750,000.00	8/9/2011	8/15/2012
WBR Parish	CS-221430-01	Loan	0.85%	12/18/10	04/01/31	12/18/2010	\$2,000,000.00	4/28/2011	5/28/2015
Welsh	CS-221047-01	Loan	2.85%	10/25/88	09/01/17	10/25/1988	\$1,800,000.00	**	5/18/1998
West Monroe	CS-221390-02	Loan	0.85%	05/19/10	05/01/31	5/19/2010	\$1,250,000.00	1/4/2010	4/10/2012
West Monroe	CS-221391-01	Loan	0.85%	05/12/16	**	5/12/2016	\$1,541,300.00	4/4/2017	1/5/2018
West Ouachita	CS-221775-01	Loan	0.85%	11/09/11	10/01/31	11/9/2011	\$1,918,000.00	1/23/2012	11/1/2014
Westwego	CS-221170-01	Loan	2.85%	12/17/07	12/01/29	11/15/2007	\$2,500,000.00	4/25/2008	2/27/2009
Westwego	CS-221770-01	Loan	0.85%	12/08/11	11/01/32	12/8/2011	\$1,150,000.00	9/8/2012	1/13/2013
Westwego	CS-221830-01	Loan	0.85%	08/19/13	**	8/19/2013	\$275,000.00	2/29/2014	12/10/2014
Winnfield	CS-221175-01	Loan	2.85%	04/25/07	10/01/27	7/1/2006	\$1,250,000.00	4/28/2007	8/19/2008
Winnfield	CS-221177-01	Loan	0.85%	02/22/13	04/01/33	2/22/2013	\$1,500,000.00	5/27/2013	7/7/2014
Winnboro	CS-221815-02	Loan	0.85%	09/23/10	12/23/18	9/23/2010	\$1,000,000.00	11/1/2010	4/28/2012
Youngsville	CS-221129-01	Loan	3.95%	10/09/03	06/01/23	3/1/2002	\$1,800,000.00	**	10/8/2003
Youngsville	CS-221129-02	Loan	0.85%	08/24/10	05/01/31	8/24/2010	\$4,429,000.00	7/19/2010	11/27/2012
Zachary	CS-221450-01	Loan	0.85%	02/28/12	01/01/34	2/28/2012	\$9,300,000.00	5/9/2012	8/12/2014
Zachary	CS-221452-01	Loan	0.85%	05/15/14	01/01/35	5/15/2014	\$5,000,000.00	8/6/2014	11/22/2016
Zachary	CS-221822-01	Loan	0.85%	08/10/17	7/1/2037	8/10/2017	\$1,099,400.00	2/6/2018	In process



Exhibit 2  
Principal Repayments  
For the ended June 30, 2018

Date Received	Due Date	Loan #	Borrower	Principal Repayment By Quarter (1,000)				
				Principal	4th Qtr 2017	1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018
07-Nov-17	01-Nov-17	221360-01	ADDIS	\$ 76,000.00		76		
01-May-18	01-May-18	221475-01	ALEXANDRIA	\$ 218,000.00				218
29-Dec-17	01-Jan-18	221080-01	AMITE CITY	\$ 74,000.00		74		
28-Feb-18	01-Mar-18	221545-01	BLANCHARD	\$ 94,000.00			94	
27-Sep-17	01-Oct-17	221102-03	BOSSIER CITY	\$ 1,053,000.00	1053			
27-Sep-17	01-Oct-17	221103-01	BOSSIER CITY	\$ 425,000.00	425			
01-Feb-18	01-Feb-18	221173-03	BOSSIER PARISH SEWER DISTRICT NO. 1	\$ 461,000.00				461
05-Mar-18	01-Mar-18	221173-01	BOSSIER PARISH SEWER DISTRICT NO. 1	\$ 833,000.00				833
19-Jan-18	01-Jan-18	221381-02	BREAUX BRIDGE	\$ 12,000.00				12
16-Apr-18	01-May-18	221635-01	BROUSSARD	\$ 95,000.00				95
22-Aug-17	01-Sep-17	221145-02	CROWLEY	\$ 51,000.00	51			
22-Jan-18	01-Feb-18	221576-01	DELHI	\$ 531,000.00				531
11-Jul-17	01-Jul-17	221117-01	DONALDSONVILLE	\$ 71,000.00	71			
29-Jan-18	01-Feb-18	221013-01	EAST BATON ROUGE SEWERAGE COMMISS	\$ 424,000.00				424
29-Jan-18	01-Feb-18	221013-02	EAST BATON ROUGE SEWERAGE COMMISS	\$ 1,800,000.00				1800
30-Jan-18	01-Feb-18	221918-01	EAST BATON ROUGE SEWERAGE COMMISS	\$ 62,000.00				62
28-Feb-18	01-Mar-18	221132-02	FRANKLIN	\$ 48,000.00				48
22-Feb-18	01-Mar-18	221906-01	GONZALES	\$ 340,000.00				340
07-Mar-18	01-Mar-18	221056-01	GRAMBLING	\$ 24,000.00				24
01-Feb-18	01-Feb-18	221495-01	GREINA	\$ 167,000.00				167
25-Sep-17	01-Oct-17	221741-01	HAMMOND	\$ 197,000.00	197			
30-Jan-18	01-Feb-18	221885-01	HARAHAN	\$ 186,000.00				186
12-Mar-18	01-Apr-18	221701-01	HAUGHTON	\$ 142,000.00				142
22-Feb-18	01-Mar-18	221151-01	HENDERSON	\$ 32,000.00				32
20-Nov-17	01-Dec-17	221855-01	HOMER	\$ 86,000.00		86		
22-Mar-18	01-Apr-18	221410-01	IDA	\$ 13,000.00				13
01-Feb-18	01-Feb-18	221840-01	JEFFERSON PARISH	\$ 555,000.00				555
01-Feb-18	01-Feb-18	221841-01	JEFFERSON PARISH	\$ 772,000.00				772
26-Oct-17	01-Nov-17	221114-01	KENNER	\$ 1,069,000.00		1069		
26-Oct-17	01-Nov-17	221860-01	KENNER	\$ 914,000.00		914		
28-Feb-18	01-Mar-18	221014-01	LAFOURCHE SEWER DISTRICT NO. 1	\$ 85,000.00				85
15-May-18	01-Jun-18	221215-01	LAKE CHARLES	\$ 1,005,000.00				1005
24-Apr-18	01-May-18	221435-01	LIVONIA	\$ 184,000.00				184
31-Jan-18	01-Feb-18	221120-01	LOCKPORT	\$ 93,000.00				93
25-May-18	01-Jun-18	221620-01	LOGANSPORT	\$ 54,000.00				54
26-Oct-17	01-Nov-17	221011-01	LUS IN LAFAYETTE	\$ 1,155,000.00		1155		
19-Jul-17	01-Aug-17	221020-01	MANSURA	\$ 47,000.00	47			
05-Jul-17	01-Jul-17	221007-06	MONROE	\$ 743,000.00	743			
29-Jun-18	01-Jul-18	221007-05	MONROE	\$ 685,000.00				685
05-Jul-17	01-Jul-17	221007-05	MONROE	\$ 675,000.00	675			
29-Jun-18	01-Jul-18	221007-06	MONROE	\$ 388,000.00				388
20-Nov-17	01-Dec-17	221365-01	MORGAN CITY	\$ 180,000.00		180		
16-Apr-18	01-May-18	221316-01	NEW IBERIA	\$ 321,000.00				321
18-Oct-17	01-Nov-17	221090-01	NEW ORLEANS WATER & SEWER BOARD	\$ 427,000.00		427		
26-Jun-18	01-Jul-18	221440-01	NEW ROADS	\$ 50,000.00				50
14-Mar-18	01-Apr-18	221921-01	OAK GROVE	\$ 3,000.00				3
17-Oct-17	01-Oct-17	221180-01	OAKDALE	\$ 151,000.00		151		
23-Aug-17	01-Sep-17	221096-02	OPELOUSAS	\$ 65,000.00	65			
23-Aug-17	01-Sep-17	221096-05	OPELOUSAS	\$ 130,000.00	130			
27-Sep-17	01-Oct-17	221775-01	OUACHITA	\$ 92,000.00	92			

Exhibit 2  
Principal Repayments  
For the ended June 30, 2018

18-Apr-18	01-May-18	221228-01	PINEVILLE	\$	250,000.00				250
13-Dec-17	01-Dec-17	221585-01	PLAQUEMINE	\$	72,000.00		72		
13-Dec-17	01-Dec-17	221586-01	PLAQUEMINE	\$	376,000.00		376		
26-Sep-17	01-Oct-17	221134-01	PORT ALLEN	\$	92,000.00	92			
30-Nov-17	01-Dec-17	221115-01	SHREVEPORT	\$	557,000.00		557		
30-Nov-17	01-Dec-17	221870-01	SHREVEPORT	\$	233,000.00		233		
12-Sep-17	01-Jun-17	221780-01	SIMMESPORT	\$	11,000.00	11			
22-Jan-18	01-Jan-18	221141-01	ST TAMMANY PARISH SEWER DIST #4	\$	24,000.00			24	
30-May-18	01-Jun-18	221310-04	ST. BERNARD PARISH	\$	416,000.00				416
02-Nov-17	01-Nov-17	221140-01	ST. CHARLES PARISH	\$	316,000.00		316		
21-Jul-17	01-Aug-17	221445-01	ST. FRANCISVILLE	\$	16,000.00	16			
21-Jul-17	02-Aug-17	221445-01	ST. FRANCISVILLE	\$	8,086.80	8			
22-Nov-17	01-Dec-17	221655-02	ST. JOHN THE BAPTIST	\$	52,000.00		52		
28-Jul-17	01-Aug-17	221212-02	ST. TAMMANY PARISH	\$	55,000.00	55			
01-Dec-17	01-Dec-17	221281-01	STERLINGTON	\$	16,000.00		16		
31-May-18	01-Jun-18	221280-01	STERLINGTON	\$	35,000.00				35
22-Aug-17	01-Sep-17	221490-01	TERREBONNE PARISH	\$	813,000.00	813			
22-Feb-18	01-Mar-18	221493-01	TERREBONNE PARISH	\$	41,000.00			41	
26-Feb-18	01-Mar-18	221097-01	THIBODAUX	\$	145,000.00			145	
26-Feb-18	01-Mar-18	221905-01	THIBODAUX	\$	277,000.00			277	
26-Sep-17	01-Oct-17	221016-01	WALKER	\$	33,000.00	33			
19-Mar-18	01-Apr-18	221430-01	WEST BATON ROUGE PARISH	\$	97,000.00			97	
02-Nov-17	01-Nov-17	221390-02	WEST MONROE	\$	60,000.00		60		
30-Oct-17	01-Nov-17	221770-01	WESTWEGO	\$	50,000.00		50		
20-Nov-17	01-Dec-17	221170-01	WESTWEGO	\$	95,000.00		95		
23-Mar-18	01-Apr-18	221175-01	WINNFIELD	\$	61,000.00			61	
23-Mar-18	01-Apr-18	221177-01	WINNFIELD	\$	71,000.00			71	
09-Mar-18	01-Mar-18	221615-02	WINNSBORO	\$	48,000.00			48	
20-Apr-18	01-May-18	221129-02	YOUNGSVILLE	\$	214,000.00				214
29-Dec-17	01-Jan-18	221450-01	ZACHARY	\$	437,000.00		437		
29-Dec-17	01-Jan-18	221452-01	ZACHARY	\$	179,000.00		179		
18-Jun-18	01-Jul-18	221922-01	ZWOLLE	\$	2,000.00				2
				\$	22,510,086.80	4577	6575	7441	3917

**Exhibit 3**  
**Disbursements by Date**  
**For the year ended June 30, 2018**

Disbursement Date	Project Number	Borrower	Amount	Loan Disbursement by Quarter			
				4th Qtr 2017	1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018
06-Dec-17	221926-01	ABITA SPRINGS	59,810.75		60.00		
04-May-18	221926-01	ABITA SPRINGS	110,843.44				111.00
22-Jun-18	221926-01	ABITA SPRINGS	228,049.04				228.00
04-Aug-17	221360-02	ADDIS	91,572.63	92.00			
17-Nov-17	221360-02	ADDIS	6,903.33		7.00		
16-Mar-18	221360-02	ADDIS	14,812.92			15.00	
11-May-18	221360-02	ADDIS	109,146.64				109.00
22-Jun-18	221360-02	ADDIS	104,648.29				105.00
25-Aug-17	221475-01	ALEXANDRIA	219,678.91	220.00			
20-Mar-18	221475-01	ALEXANDRIA	292,455.84			292.00	
21-Jul-17	221103-02	BOSSIER CITY	581,076.60	581.00			
18-Aug-17	221103-01	BOSSIER CITY	450,127.28	450.00			
25-Aug-17	221103-02	BOSSIER CITY	217,148.09	217.00			
19-Sep-17	221103-01	BOSSIER CITY	200,058.52	200.00			
27-Oct-17	221103-02	BOSSIER CITY	1,040,366.94		1,040.00		
27-Oct-17	221103-03	BOSSIER CITY	94,850.00		95.00		
27-Oct-17	221103-01	BOSSIER CITY	155,729.61		156.00		
09-Nov-17	221103-01	BOSSIER CITY	116,565.50		117.00		
08-Dec-17	221103-02	BOSSIER CITY	817,698.30		818.00		
23-Jan-18	221103-02	BOSSIER CITY	296,579.81			297.00	
20-Mar-18	221103-01	BOSSIER CITY	175,003.01			175.00	
30-Mar-18	221103-02	BOSSIER CITY	278,078.30			278.00	
01-Jun-18	221103-02	BOSSIER CITY	707,531.07				708.00
21-Jul-17	221173-01	BOSSIER PARISH SEWER DISTRICT N	409,570.86	410.00			
21-Jul-17	221173-01	BOSSIER PARISH SEWER DISTRICT N	36,366.00	36.00			
09-Nov-17	221173-01	BOSSIER PARISH SEWER DISTRICT N	74,902.02		75.00		
17-Nov-17	221173-01	BOSSIER PARISH SEWER DISTRICT N	337,672.53		338.00		
19-Sep-17	221381-02	BREAUX BRIDGE	25,329.64	25.00			
27-Feb-18	221381-02	BREAUX BRIDGE	161,429.87			161.00	
27-Jun-18	221381-02	BREAUX BRIDGE	160,773.33				161.00
27-Feb-18	221635-01	BROUSSARD	186,335.06			186.00	
16-Mar-18	221635-01	BROUSSARD	151,986.88			152.00	
13-Apr-18	221635-01	BROUSSARD	23,191.23				23.00
21-Jul-17	221145-02	CROWLEY	326,316.79	326.00			
18-Aug-17	221145-02	CROWLEY	263,475.44	263.00			
25-Aug-17	221912-01	DONALDSONVILLE	176,522.83	177.00			
15-Sep-17	221912-01	DONALDSONVILLE	66,006.86	66.00			
29-Sep-17	221912-01	DONALDSONVILLE	153,365.10	153.00			
09-Nov-17	221912-01	DONALDSONVILLE	129,383.20		129.00		
08-Dec-17	221912-01	DONALDSONVILLE	173,383.10		173.00		
23-Jan-18	221912-01	DONALDSONVILLE	93,559.10			94.00	
02-Feb-18	221912-01	DONALDSONVILLE	109,993.00			110.00	
06-Mar-18	221912-01	DONALDSONVILLE	142,157.07			142.00	
13-Apr-18	221912-01	DONALDSONVILLE	237,811.41				238.00
22-Jun-18	221912-01	DONALDSONVILLE	96,731.10				97.00
25-Aug-17	221013-02	EAST BATON ROUGE SEWERAGE CO	398,133.02	398.00			
25-Aug-17	221918-01	EAST BATON ROUGE SEWERAGE CO	240,771.54	241.00			
15-Sep-17	221013-02	EAST BATON ROUGE SEWERAGE CO	410,569.02	411.00			
15-Sep-17	221918-01	EAST BATON ROUGE SEWERAGE CO	574,750.00	575.00			
22-Sep-17	221013-02	EAST BATON ROUGE SEWERAGE CO	1,991,099.75	1,991.00			
22-Sep-17	221918-01	EAST BATON ROUGE SEWERAGE CO	338,675.00	339.00			

Exhibit 3  
Disbursements by Date  
For the year ended June 30, 2018

23-Jan-18	221013-02	EAST BATON ROUGE SEWERAGE COI	1,921,009.72			1,921.00	
23-Jan-18	221918-02	EAST BATON ROUGE SEWERAGE COI	5,257.39			5.00	
16-Mar-18	221918-01	EAST BATON ROUGE SEWERAGE COI	1,968,068.37			1,968.00	
13-Apr-18	221918-01	EAST BATON ROUGE SEWERAGE COI	4,957,575.90				4,958.00
13-Apr-18	221013-02	EAST BATON ROUGE SEWERAGE COI	1,755,960.54				1,756.00
13-Apr-18	221918-02	EAST BATON ROUGE SEWERAGE COI	426,721.70				427.00
01-Jun-18	221013-02	EAST BATON ROUGE SEWERAGE COI	1,118,042.42				1,118.00
01-Jun-18	221918-01	EAST BATON ROUGE SEWERAGE COI	2,116,144.90				2,116.00
19-Jun-18	221918-01	EAST BATON ROUGE SEWERAGE COI	3,027,819.45				3,028.00
15-Aug-17	221911-01	EAST COLUMBIA SEWER DISTRICT N	77,152.80	77.00			
15-Aug-17	221911-01	EAST COLUMBIA SEWER DISTRICT N	71,400.00	71.00			
25-Aug-17	221911-01	EAST COLUMBIA SEWER DISTRICT N	10,370.80	10.00			
20-Apr-18	221911-01	EAST COLUMBIA SEWER DISTRICT N	6,672.00				7.00
15-Jun-18	221911-01	EAST COLUMBIA SEWER DISTRICT N	16,248.40				16.00
18-Apr-18	221133-01	FRANKLIN	152,765.75				153.00
01-Jun-18	221133-01	FRANKLIN	52,428.00				52.00
16-Nov-17	221920-01	GEORGETOWN	38,662.80		39.00		
21-Jul-17	221906-01	GONZALES	104,646.20	105.00			
25-Aug-17	221906-01	GONZALES	155,476.48	155.00			
30-Sep-17	221906-01	GONZALES	294,633.85	295.00			
06-Oct-17	221906-01	GONZALES	67,907.85		68.00		
09-Nov-17	221906-01	GONZALES	111,884.92		112.00		
27-Feb-18	221906-01	GONZALES	106,816.70			107.00	
16-Mar-18	221906-01	GONZALES	26,070.39			26.00	
16-Mar-18	221906-01	GONZALES	202,765.54			203.00	
15-Sep-17	221056-01	GRAMBLING	20,289.34	20.00			
06-Mar-18	221056-01	GRAMBLING	49,163.00			49.00	
21-Jul-17	221756-01	GRAND ISLE	280,193.00	280.00			
19-Sep-17	221756-01	GRAND ISLE	212,733.50	213.00			
27-Oct-17	221756-01	GRAND ISLE	138,444.45		138.00		
22-Dec-17	221756-01	GRAND ISLE	22,847.50		23.00		
06-Mar-18	221756-01	GRAND ISLE	11,827.50			12.00	
06-Mar-18	221756-01	GRAND ISLE	9,799.25			10.00	
25-Aug-17	221741-01	HAMMOND	171,791.31	172.00			
18-Aug-17	221885-01	HARAHAN	97,351.80	97.00			
08-Dec-17	221885-01	HARAHAN	122,595.54		123.00		
30-Mar-18	221885-01	HARAHAN	443,787.60			444.00	
11-May-18	221885-01	HARAHAN	299,991.13				300.00
18-Aug-17	221855-01	HOMER	63,090.00	63.00			
12-Dec-17	221855-01	HOMER	17,416.00		17.00		
02-Feb-18	221855-01	HOMER	81,675.30			82.00	
27-Feb-18	221855-01	HOMER	5,341.99			5.00	
15-Jun-18	221855-01	HOMER	41,354.81				41.00
10-Aug-17	221841-02	JEFFERSON PARISH	577,934.75	578.00			
15-Sep-17	221840-01	JEFFERSON PARISH	8,650.00	9.00			
15-Sep-17	221841-01	JEFFERSON PARISH	318,175.85	318.00			
19-Sep-17	221841-01	JEFFERSON PARISH	109,720.64	110.00			
29-Sep-17	221841-02	JEFFERSON PARISH	162,867.90	163.00			
27-Oct-17	221841-02	JEFFERSON PARISH	739,784.30		740.00		
12-Dec-17	221841-01	JEFFERSON PARISH	47,385.04		47.00		
12-Dec-17	221841-02	JEFFERSON PARISH	90,241.06		90.00		
27-Feb-18	221841-02	JEFFERSON PARISH	744,320.80			744.00	
16-Mar-18	221841-01	JEFFERSON PARISH	6,857.32			7.00	
16-Mar-18	221840-01	JEFFERSON PARISH	64,616.28			65.00	

**Exhibit 3**  
**Disbursements by Date**  
**For the year ended June 30, 2018**

16-Mar-18	221841-02	JEFFERSON PARISH	447,347.59			447.00	
15-Jun-18	221841-01	JEFFERSON PARISH	7,150.00				7.00
15-Jun-18	221841-02	JEFFERSON PARISH	192,151.56				192.00
15-Jun-18	221841-02	JEFFERSON PARISH	88,646.42				89.00
09-Mar-18	221860-02	KENNER	1,280,153.61			1,280.00	
20-Mar-18	221860-01	KENNER	1,684,521.78			1,685.00	
01-Jun-18	221860-02	KENNER	629,421.82				629.00
04-Aug-17	221120-01	LOCKPORT	137,055.43	137.00			
24-Oct-17	221120-01	LOCKPORT	325,508.20		325.00		
23-Feb-18	221120-01	LOCKPORT	37,862.15			38.00	
01-Jun-18	221120-01	LOCKPORT	719,611.02				720.00
21-Jul-17	221007-06	MONROE	882,613.13	883.00			
08-Dec-17	221007-05	MONROE	167,018.91		167.00		
08-Dec-17	221007-06	MONROE	1,017,736.84		1,018.00		
13-Apr-18	221007-05	MONROE	1,165,306.99				1,165.00
27-Jun-18	221316-02	NEW IBERIA	57,888.00				58.00
10-Aug-17	221921-01	OAK GROVE	66,145.00	66.00			
12-Dec-17	221921-01	OAK GROVE	18,775.00		19.00		
22-Jun-18	221921-01	OAK GROVE	57,635.00				58.00
21-Nov-17	221914-01	PEARL RIVER	97,840.25		98.00		
22-Jun-18	221914-01	PEARL RIVER	282,722.38				283.00
22-Jun-18	221914-01	PEARL RIVER	74,608.65				75.00
21-Jul-17	221228-01	PINEVILLE	39,196.00	39.00			
22-Dec-17	221228-01	PINEVILLE	9,565.00		10.00		
23-Jan-18	221586-01	PLAQUEMINE	62,689.83			63.00	
08-Mar-18	221046-02	RAYNE	93,564.36			94.00	
09-Nov-17	221870-02	SHREVEPORT	1,459,197.82		1,459.00		
16-Mar-18	221870-03	SHREVEPORT	19,750.00			20.00	
15-Jun-18	221115-01	SHREVEPORT	279,472.36				279.00
27-Jun-18	221136-03	SLIDELL	95,482.80				95.00
18-Aug-17	221310-04	ST. BERNARD PARISH	336,562.82	337.00			
15-Sep-17	221310-04	ST. BERNARD PARISH	669,905.02	670.00			
19-Sep-17	221310-04	ST. BERNARD PARISH	510,570.63	511.00			
27-Oct-17	221310-04	ST. BERNARD PARISH	185,877.74		186.00		
12-Dec-17	221310-04	ST. BERNARD PARISH	159,036.03		159.00		
23-Feb-18	221310-04	ST. BERNARD PARISH	152,207.98			152.00	
23-Feb-18	221310-04	ST. BERNARD PARISH	568,236.07			568.00	
16-Mar-18	221310-04	ST. BERNARD PARISH	647,167.61			647.00	
15-Jun-18	221310-04	ST. BERNARD PARISH	229,446.38				229.00
15-Jun-18	221310-04	ST. BERNARD PARISH	163,617.75				164.00
27-Feb-18	221140-02	ST. CHARLES PARISH	20,468.50			20.00	
06-Mar-18	221140-02	ST. CHARLES PARISH	33,230.54			33.00	
18-Aug-17	221900-01	ST. MARTINVILLE	224,196.57	224.00			
25-Aug-17	221900-01	ST. MARTINVILLE	11,522.40	11.00			
15-Sep-17	221900-01	ST. MARTINVILLE	101,449.55	101.00			
06-Oct-17	221900-01	ST. MARTINVILLE	38,922.38		39.00		
09-Nov-17	221900-01	ST. MARTINVILLE	129,400.47		129.00		
12-Dec-17	221900-01	ST. MARTINVILLE	93,374.23		93.00		
15-Jun-18	221900-01	ST. MARTINVILLE	236,785.46				237.00
15-May-18	221925-01	ST. TAMMANY SEWER DISTRICT #1	43,367.25				43.00
29-Jun-18	221924-01	TANGIPAHOA PARISH GOVERNMENT	3,500.00				4.00
25-Aug-17	221493-01	TERREBONNE PARISH	80,772.45	81.00			
27-Oct-17	221493-01	TERREBONNE PARISH	26,924.15		27.00		
09-Nov-17	221492-01	TERREBONNE PARISH	83,232.47		83.00		



**Exhibit 3**  
**Disbursements by Date**  
**For the year ended June 30, 2018**

21-Jul-17	221905-01	THIBODAU	84,745.70	85.00			
19-Sep-17	221905-01	THIBODAU	218,952.86	219.00			
21-Oct-17	221905-01	THIBODAU	177,847.89		178.00		
22-Dec-17	221905-01	THIBODAU	367,552.13		368.00		
11-May-18	221905-01	THIBODAU	51,292.30				51.00
11-May-18	221905-01	THIBODAU	148,370.37				148.00
18-Aug-17	221391-01	WEST MONROE	128,345.53	128.00			
25-Aug-17	221391-01	WEST MONROE	413,520.79	413.00			
24-Oct-17	221391-01	WEST MONROE	192,579.15		193.00		
23-Jan-18	221391-01	WEST MONROE	395,140.35			395.00	
16-Mar-18	221391-01	WEST MONROE	225,486.91			225.00	
22-Jun-18	221391-01	WEST MONROE	68,687.83				69.00
18-Aug-17	221177-01	WINFIELD	73,370.00	73.00			
20-Mar-18	221177-01	WINFIELD	33,336.00			33.00	
21-Jul-17	221452-01	ZACHARY	554,965.06	555.00			
21-Oct-17	221450-01	ZACHARY	49,050.77		49.00		
21-Oct-17	221452-01	ZACHARY	209,253.77		209.00		
23-Jan-18	221450-01	ZACHARY	15,210.16			15.00	
23-Jan-18	221452-01	ZACHARY	133,966.90			134.00	
30-Mar-18	221450-01	ZACHARY	1,218.94			1.00	
13-Apr-18	221452-01	ZACHARY	234,683.64				235.00
04-May-18	221452-01	ZACHARY	119,163.89				119.00
15-Jun-18	221452-01	ZACHARY	460,152.44				460.00
10-Aug-17	221922-01	ZWOLLE	58,480.00	58.00			
04-May-18	221922-01	ZWOLLE	57,334.57				57.00
19-Jun-18	221922-01	ZWOLLE	89,625.16				90.00
19-Jun-18	221922-01	ZWOLLE	101,570.46				102.00
			58,522,061.32	14,498.00	9,214.00	13,400.00	21,410.00

**EXHIBIT 4**  
**Results of Sources and Uses of Funds - Estimated to Actual**  
**For the year ended June 30, 2018**

Estimated FY2018 Cumulative Sources & Uses	Cumulative Total through June 30, 2017	July 1, 2017- June 30, 2018	Cumulative Total through June 30, 2018
<b>SOURCES</b>			
Federal Capitalization Grants	\$ 484,542,923	\$ 32,220,000	\$ 516,762,923
State Match			
Appropriation/Agency Cash- Committed	26,753,586		26,753,586
Provided from State Match Bonds Issues	58,689,377	27,309,852	85,999,229
Principal Repayments on Assistance Provided	465,533,215	24,582,424	490,115,639
Interest Repayments on Assistance Provided	108,487,860	1,581,555	110,069,415
Investment Earnings	40,406,023	2,216,502	42,622,525
Fees Deposited into the CWSRF			-
<b>TOTAL SOURCES</b>	<b>\$ 1,184,412,984</b>	<b>\$ 87,910,333</b>	<b>\$ 1,272,323,317</b>
<b>USES</b>			
Financing Agreements Entered (Base Program)	\$ 855,591,605	52,371,475	\$ 907,963,080
Projects on IUP (2017 IUP)	-	-	-
State Match Bonds repaid with Interest & Investments	60,521,874	27,518,876	88,040,550
Administrative Expenses (Non-ARRA)	16,285,920	823,165	17,109,085
<b>TOTAL USES</b>	<b>\$ 932,399,399</b>	<b>\$ 80,713,316</b>	<b>\$ 1,013,112,715</b>
<b>Available Funds</b>			<b>\$ 259,210,602</b>

\* ARRA Administrative Expenses were removed from this schedule because it's not a part of the LDEQ's SRF fund.

Actual FY2018 Cumulative Sources & Uses	Cumulative Total through June 30, 2017	July 1, 2017- June 30, 2018	Cumulative Total through June 30, 2018
<b>SOURCES</b>			
Federal Capitalization Grants	\$ 469,854,923		\$ 469,854,923
State Match			
Appropriation/Agency Cash- Committed	26,753,586		26,753,586
Provided from State Match Bonds Issues	58,689,377	27,309,852	85,999,229
Principal Repayments on Assistance Provided	465,533,215	22,510,087	488,043,302
Interest Repayments on Assistance Provided	108,486,508	1,631,931	110,118,439
Investment Earnings	40,406,023	3,423,228	43,829,251
Fees Deposited into the CWSRF			-
<b>TOTAL SOURCES</b>	<b>\$ 1,169,723,632</b>	<b>\$ 54,875,098</b>	<b>\$ 1,224,598,730</b>
<b>USES</b>			
Financing Agreements Entered (Base Program)	\$ 976,454,222	\$ (16,496)	\$ 976,437,726
Projects on IUP Closed in FY18		88,066,900	88,066,900
ARRA Financing Agreements Executed	43,081,400		43,081,400
State Match Bonds repaid with Interest & Investments	60,521,874	27,597,573	88,119,447
Administrative Expenses (Non-ARRA)	16,145,202	937,116	17,082,318
<b>TOTAL USES</b>	<b>\$ 1,096,202,698</b>	<b>\$ 116,585,093</b>	<b>\$ 1,212,787,791</b>
<b>Available Funds</b>			<b>\$ 11,810,939</b>

**EXHIBIT 5**  
**FY15 Project List**  
**For the year ended June 30, 2018**

<b>Loans Closed in FY18</b>				
<u>Loan #</u>	<u>Type</u>	<u>Borrower</u>	<u>Actual Closing Date</u>	<u>Amount</u>
221046-02	Base	Rayne	2/28/2018	\$ 1,000,000.00
221103-03	Base	Bossier City	10/27/2017	\$ 13,000,000.00
221133-01	Base/Subsidy	Franklin	4/2/2018	\$ 1,880,000.00
221136-03	Base	Slidell	6/27/2018	\$ 16,400,000.00
221316-02	Base/Subsidy	New Iberia	6/27/2018	\$ 3,500,000.00
221841-02	Base	Jefferson Parish	8/10/2017	\$ 20,000,000.00
221870-03	Base	Shreveport	3/16/2018	\$ 20,000,000.00
221914-01	Base	Pearl River	11/9/2017	\$ 2,000,000.00
221920-01	Base/Subsidy	Georgetown	11/16/2017	\$ 550,000.00
221921-01	Base/Subsidy	Oak Grove	8/10/2017	\$ 1,000,000.00
221922-01	Base/Subsidy	Zwolle	8/10/2017	\$ 1,059,400.00
221924-01	Subsidy	Tangipahoa Parish	6/29/2018	\$ 177,500.00
221925-01	Base	St. Tammany Sewer District #1	5/15/2018	\$ 1,500,000.00
221926-01	Base	Abita Springs	12/6/2017	\$ 6,000,000.00
<b>Total</b>			<b>14</b>	<b>\$ 88,066,900.00</b>

<b>Anticipated Loans to be closed in FY19</b>				
<u>Loan #</u>	<u>Type</u>	<u>Borrower</u>	<u>Anticipated Closing Date</u>	<u>Amount</u>
221910-01		Ascension Parish	6/30/2019	\$ 60,000,000.00
221880-02		Bossier Parish Sewer District #1	6/30/2019	\$ 10,000,000.00
221929-01		Calvin	6/30/2019	\$ 780,000.00
221751-01		Carencro	6/30/2019	\$ 5,000,000.00
221930-01		Franklin Parish Police Jury	12/31/2018	\$ 593,080.00
221742-01		Hammond	3/31/2019	\$ 2,100,000.00
221010-02		Iberia Parish Sewerage District #1	9/30/2018	\$ 3,000,000.00
221842-01		Jefferson Parish	6/30/2019	\$ 8,000,000.00
221928-01		Lafayette City-Parish Consolidated Government	10/31/2018	\$ 250,000.00
221215-02		Lake Charles	10/31/2018	\$ 15,000,000.00
221931-01		Mangham	12/31/2018	\$ 139,930.00
221423-02		Rapides Parish Sewer District #2	12/31/2018	\$ 2,485,000.00
221163-01		Ruston	10/31/2018	\$ 6,000,000.00
221932-01		St. Gabriel	12/31/2018	\$ 3,000,000.00
221656-01		St. John the Baptist	12/31/2018	\$ 6,000,000.00
221908-01		Sulphur	6/30/2019	\$ 15,000,000.00
221919-01		Ville Platte	6/30/2019	\$ 5,000,000.00
221927-01		West Ouachita Sewerage District #5	6/30/2019	\$ 7,710,750.00
221771-01		Westwego	10/31/2018	\$ 1,500,000.00
			<b>18</b>	<b>\$ 151,538,760.00</b>

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Assumptions (One-Day Max)

<b>State Match Bond Assumptions</b>	
'Bonded or 1-Day Sale	Short-Term
Date of Issuance	8/1/2018
Term	20 Years
Interest Rate Scale	0.95%
Days Outstanding	1 days
Costs of Issuance	\$2.00 per bond
Underwriter's Discount	\$10.00 per bond
Reserve Fund Requirement	Lesser of Three Test
Coverage Requirement	1.20x

<b>Loan Assumptions</b>	<b>Loan Term #1</b>
Interest Rate	0.45%
Admin fee	0.50%
Term	20 Year
Drawdown Period	2 Year
First Repayment Occurs After	1 Year
Percentage of loan portfolio	100.00%
Additional Subsidy	1,919,467.00

<b>Sources of Funds</b>		
	Par Amount (State Match Bonds)	\$ 25,452,359.25
	Additional Funds	\$ 590,640,238.38
	<b>Total</b>	<b>\$ 616,092,597.63</b>
<b>Uses of Funds</b>		
	Existing Loans Unfunded	\$ 211,471,487.46
	State Match Loan Account	\$ 24,141,053.71
	Additional Funds	\$ 374,139,364.73
	Set-asides	\$ 6,035,263.43
	Underwriter's Discount	\$ 254,523.59
	Costs of Issuance	\$ 50,904.72
	Rounding	\$ 0.00
	<b>Total</b>	<b>\$ 616,092,597.63</b>

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Sources and Uses of Funds

	8/1/2018	8/1/2019	8/1/2020	8/1/2021	8/1/2022	8/1/2023	8/1/2024	8/1/2025	8/1/2026	8/1/2027	Total
<b>Other Sources of Funding</b>											
Capitalization Grant	\$ 17,645,000.00	\$ 17,645,000.00	\$ 15,880,600.00	\$ 14,292,500.00	\$ 12,865,205.00	\$ 11,576,884.50	\$ 10,419,196.05	\$ 9,377,276.45	\$ 8,438,548.80	\$ 7,595,593.92	\$ 125,734,654.72
Less Set-Asides from Cap. Grant	\$ (700,800.00)	\$ (700,800.00)	\$ (455,200.00)	\$ (571,000.00)	\$ (514,528.20)	\$ (463,874.38)	\$ (416,267.84)	\$ (375,091.06)	\$ (337,581.95)	\$ (303,821.76)	\$ (5,029,386.19)
State Match Requirement (Bonded)	\$ 3,429,000.00	\$ 3,429,000.00	\$ 3,176,100.00	\$ 2,834,490.00	\$ 2,372,641.00	\$ 2,315,376.90	\$ 2,083,439.21	\$ 1,875,455.29	\$ 1,687,909.76	\$ 1,519,118.78	\$ 25,146,930.94
Less Set-aside from State Match	\$ (141,160.00)	\$ (141,160.00)	\$ (127,044.00)	\$ (114,335.06)	\$ (102,905.64)	\$ (92,615.08)	\$ (83,553.57)	\$ (75,018.21)	\$ (67,516.39)	\$ (60,764.75)	\$ (1,005,877.24)
State Appropriations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stimulus Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Recycling Funds	\$ 156,176,581.12	\$ 20,447,934.65	\$ 25,468,148.86	\$ 30,373,504.88	\$ 32,425,390.32	\$ 34,674,942.94	\$ 37,095,373.33	\$ 39,459,950.17	\$ 42,482,602.77	\$ 47,008,079.05	\$ 465,612,508.10
Undrawn Funds	\$ 4,332,461.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,332,461.25
<b>Total</b>	\$ 180,826,082.87	\$ 40,774,974.65	\$ 43,762,484.86	\$ 46,838,407.28	\$ 47,243,802.48	\$ 48,011,513.88	\$ 49,098,387.18	\$ 50,262,572.63	\$ 52,204,962.99	\$ 55,748,303.25	\$ 614,781,292.09
<b>Sources of Funding</b>											
Per Amount (Levied Bonds)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Per Amount (State Match Bonds)	\$ 3,571,462.35	\$ 3,571,462.35	\$ 3,214,676.11	\$ 2,892,208.50	\$ 2,463,887.65	\$ 2,343,498.89	\$ 2,109,149.00	\$ 1,898,234.10	\$ 1,708,410.69	\$ 1,537,569.62	\$ 25,452,359.25
Additional Funds	\$ 177,459,282.87	\$ 37,203,512.30	\$ 40,713,428.86	\$ 44,094,256.88	\$ 44,779,914.83	\$ 45,788,755.06	\$ 47,097,801.54	\$ 48,462,135.56	\$ 50,384,569.62	\$ 54,209,449.21	\$ 580,640,238.38
<b>Total</b>	\$ 181,030,105.22	\$ 40,988,997.00	\$ 43,928,104.98	\$ 46,987,465.39	\$ 47,377,954.77	\$ 48,132,250.95	\$ 49,204,950.54	\$ 50,360,369.66	\$ 52,292,980.31	\$ 55,837,418.83	\$ 616,092,597.63
<b>Uses of Funds</b>											
Existing Loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
State Match Loan Account	\$ 3,387,840.00	\$ 3,387,840.00	\$ 3,049,656.00	\$ 2,744,150.40	\$ 2,469,735.36	\$ 2,222,761.82	\$ 2,000,485.64	\$ 1,800,437.08	\$ 1,620,393.37	\$ 1,458,354.03	\$ 21,471,487.46
Additional Funds	\$ 735,442.87	\$ 1,209,847.19	\$ 40,078,208.86	\$ 43,572,558.88	\$ 44,259,518.92	\$ 45,325,676.68	\$ 46,681,033.70	\$ 48,097,044.50	\$ 50,246,987.67	\$ 53,996,025.46	\$ 374,139,384.73
Set-aside	\$ 846,960.00	\$ 846,960.00	\$ 762,264.00	\$ 686,037.60	\$ 617,433.84	\$ 555,690.46	\$ 500,121.41	\$ 450,109.27	\$ 403,098.34	\$ 364,388.51	\$ 6,035,283.43
Underwriter's Discount	\$ 35,718.62	\$ 35,718.62	\$ 32,146.76	\$ 28,932.09	\$ 26,038.88	\$ 23,434.99	\$ 21,091.49	\$ 18,982.34	\$ 17,084.11	\$ 15,375.70	\$ 254,533.59
Costs of Issuance	\$ 7,143.72	\$ 7,143.72	\$ 6,429.35	\$ 5,786.42	\$ 5,207.78	\$ 4,687.00	\$ 4,218.30	\$ 3,796.47	\$ 3,416.82	\$ 3,075.14	\$ 50,904.72
Rounding	\$ (0.00)	\$ (0.00)	\$ 0.00	\$ 0.00	\$ 0.00	\$ (0.00)	\$ 0.00	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ 0.00
<b>Total</b>	\$ 181,010,105.22	\$ 40,958,997.00	\$ 43,928,104.98	\$ 46,987,465.39	\$ 47,377,954.77	\$ 48,132,250.95	\$ 49,204,950.54	\$ 50,360,369.66	\$ 52,292,980.31	\$ 55,837,418.83	\$ 616,092,597.63

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Cash Flows

	Loan Interest Repayments		Revenues Available for State Match Debt Service		Loan Principal Repayments		Total Revenues		Excess Interest Revenues		Excess Principal Revenues		Accrued Interest Revenues Used for State Match Debt Service		Funds Used for Recycling	
8/1/2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 27,005,519.41	\$ 27,005,519.41	\$ 138,582,311.71	\$ 138,582,311.71	\$ -	\$ -	\$ -	\$ -
8/1/2019	1,688,766.26	1,688,766.26	1,577,093.01	1,577,093.01	21,890,000.00	21,890,000.00	23,578,766.26	23,578,766.26	7,528,059.65	7,528,059.65	21,890,000.00	21,890,000.00	3,571,956.61	3,571,956.61	156,176,581.12	156,176,581.12
8/1/2020	1,577,093.01	1,577,093.01	2,266,733.43	2,266,733.43	22,065,999.96	22,065,999.96	32,640,092.97	32,640,092.97	6,975,261.40	6,975,261.40	22,065,999.96	22,065,999.96	3,214,760.95	3,214,760.95	20,447,934.65	20,447,934.65
8/1/2021	2,266,733.43	2,266,733.43	2,297,380.95	2,297,380.95	30,373,504.88	30,373,504.88	34,722,771.26	34,722,771.26	2,625,084.99	2,625,084.99	30,373,504.88	30,373,504.88	2,893,284.85	2,893,284.85	25,468,148.86	25,468,148.86
8/1/2022	2,297,380.95	2,297,380.95	2,333,252.13	2,333,252.13	32,425,390.32	32,425,390.32	37,008,195.07	37,008,195.07	2,029,181.08	2,029,181.08	32,425,390.32	32,425,390.32	2,603,956.37	2,603,956.37	30,373,504.88	30,373,504.88
8/1/2023	2,333,252.13	2,333,252.13	2,372,766.08	2,372,766.08	34,674,942.94	34,674,942.94	39,468,139.41	39,468,139.41	1,758,476.85	1,758,476.85	34,674,942.94	34,674,942.94	2,343,560.73	2,343,560.73	32,425,390.32	32,425,390.32
8/1/2024	2,372,766.08	2,372,766.08	2,403,057.61	2,403,057.61	37,095,373.33	37,095,373.33	41,863,007.78	41,863,007.78	1,787,682.20	1,787,682.20	37,095,373.33	37,095,373.33	2,109,204.66	2,109,204.66	34,674,942.94	34,674,942.94
8/1/2025	2,430,557.53	2,430,557.53	2,455,493.00	2,455,493.00	39,459,950.17	39,459,950.17	44,198,250.29	44,198,250.29	2,081,535.15	2,081,535.15	39,459,950.17	39,459,950.17	1,898,284.19	1,898,284.19	37,095,373.33	37,095,373.33
8/1/2026	2,455,493.00	2,455,493.00	2,474,032.52	2,474,032.52	41,767,692.77	41,767,692.77	46,817,636.34	46,817,636.34	2,613,808.49	2,613,808.49	41,767,692.77	41,767,692.77	1,708,455.77	1,708,455.77	39,459,950.17	39,459,950.17
8/1/2027	2,474,032.52	2,474,032.52	2,489,329.89	2,489,329.89	44,362,143.35	44,362,143.35	49,501,572.36	49,501,572.36	2,645,935.70	2,645,935.70	44,362,143.35	44,362,143.35	1,537,610.19	1,537,610.19	42,482,602.77	42,482,602.77
8/1/2028	2,489,329.89	2,489,329.89	2,512,797.96	2,512,797.96	47,027,539.85	47,027,539.85	52,106,983.86	52,106,983.86	3,582,358.03	3,582,358.03	47,027,539.85	47,027,539.85	-	-	47,008,079.05	47,008,079.05
8/1/2029	2,512,797.96	2,512,797.96	2,274,946.33	2,274,946.33	52,589,133.45	52,589,133.45	55,101,931.41	55,101,931.41	6,071,687.92	6,071,687.92	52,589,133.45	52,589,133.45	-	-	-	-
8/1/2030	2,274,946.33	2,274,946.33	2,043,146.53	2,043,146.53	52,730,532.36	52,730,532.36	55,005,478.69	55,005,478.69	8,584,485.88	8,584,485.88	52,730,532.36	52,730,532.36	-	-	-	-
8/1/2031	2,043,146.53	2,043,146.53	1,827,682.48	1,827,682.48	49,179,398.50	49,179,398.50	51,222,545.03	51,222,545.03	10,859,432.21	10,859,432.21	251,144,258.13	251,144,258.13	-	-	-	-
8/1/2032	1,827,682.48	1,827,682.48	1,628,118.85	1,628,118.85	45,091,972.22	45,091,972.22	46,919,654.70	46,919,654.70	12,902,578.74	12,902,578.74	296,236,230.35	296,236,230.35	-	-	-	-
8/1/2033	1,628,118.85	1,628,118.85	1,434,546.29	1,434,546.29	43,364,523.31	43,364,523.31	44,992,642.16	44,992,642.16	16,358,380.06	16,358,380.06	339,600,753.66	339,600,753.66	-	-	-	-
8/1/2034	1,434,546.29	1,434,546.29	1,269,439.09	1,269,439.09	37,929,184.17	37,929,184.17	39,363,730.46	39,363,730.46	17,792,926.35	17,792,926.35	411,370,091.74	411,370,091.74	-	-	-	-
8/1/2035	1,269,439.09	1,269,439.09	1,117,151.65	1,117,151.65	33,840,153.91	33,840,153.91	35,109,593.00	35,109,593.00	19,062,365.44	19,062,365.44	444,148,721.49	444,148,721.49	-	-	-	-
8/1/2036	1,117,151.65	1,117,151.65	969,644.75	969,644.75	32,778,629.75	32,778,629.75	33,895,781.40	33,895,781.40	20,179,517.09	20,179,517.09	476,494,643.34	476,494,643.34	-	-	-	-
8/1/2037	969,644.75	969,644.75	825,276.91	825,276.91	32,345,921.85	32,345,921.85	33,315,566.60	33,315,566.60	21,974,438.75	21,974,438.75	508,332,890.24	508,332,890.24	-	-	-	-
8/1/2038	825,276.91	825,276.91	682,117.87	682,117.87	31,838,246.90	31,838,246.90	32,663,523.81	32,663,523.81	22,656,556.62	22,656,556.62	540,407,518.32	540,407,518.32	-	-	-	-
8/1/2039	682,117.87	682,117.87	537,783.73	537,783.73	32,074,628.08	32,074,628.08	33,090,951.02	33,090,951.02	23,194,340.35	23,194,340.35	562,960,685.61	562,960,685.61	-	-	-	-
8/1/2040	537,783.73	537,783.73	436,294.48	436,294.48	22,553,167.29	22,553,167.29	20,994,433.06	20,994,433.06	23,630,634.83	23,630,634.83	583,518,824.19	583,518,824.19	-	-	-	-
8/1/2041	436,294.48	436,294.48	343,782.85	343,782.85	20,558,138.58	20,558,138.58	18,719,326.82	18,719,326.82	23,974,417.68	23,974,417.68	601,894,368.17	601,894,368.17	-	-	-	-
8/1/2042	343,782.85	343,782.85	261,092.90	261,092.90	18,375,543.97	18,375,543.97	16,260,208.87	16,260,208.87	24,235,510.58	24,235,510.58	617,893,484.13	617,893,484.13	-	-	-	-
8/1/2043	261,092.90	261,092.90	189,096.88	189,096.88	15,999,115.97	15,999,115.97	13,763,704.45	13,763,704.45	24,424,607.47	24,424,607.47	631,468,091.70	631,468,091.70	-	-	-	-
8/1/2044	189,096.88	189,096.88	128,011.15	128,011.15	13,574,607.57	13,574,607.57	11,209,911.44	11,209,911.44	24,552,618.62	24,552,618.62	642,549,992.00	642,549,992.00	-	-	-	-
8/1/2045	128,011.15	128,011.15	78,142.60	78,142.60	11,081,900.30	11,081,900.30	8,581,180.51	8,581,180.51	24,630,761.21	24,630,761.21	651,053,029.91	651,053,029.91	-	-	-	-
8/1/2046	78,142.60	78,142.60	39,878.93	39,878.93	8,503,037.91	8,503,037.91	5,873,062.44	5,873,062.44	24,670,640.14	24,670,640.14	656,886,213.42	656,886,213.42	-	-	-	-
8/1/2047	39,878.93	39,878.93	13,629.60	13,629.60	5,833,183.51	5,833,183.51	3,042,429.88	3,042,429.88	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2048	13,629.60	13,629.60	-	-	3,028,800.28	3,028,800.28	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2049	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2050	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2051	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2052	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2053	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2054	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2055	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2056	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2057	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2058	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
8/1/2059	-	-	-	-	-	-	-	-	24,684,269.74	24,684,269.74	659,915,013.71	659,915,013.71	-	-	-	-
	\$ 43,401,044.22	\$ 43,401,044.22	\$ 43,401,044.22	\$ 43,401,044.22	\$ 964,030,011.42	\$ 964,030,011.42	\$ 1,007,431,055.64	\$ 1,007,431,055.64	\$ -	\$ -	\$ 25,453,030.91	\$ 25,453,030.91	\$ -	\$ -	\$ 465,612,508.10	\$ 465,612,508.10

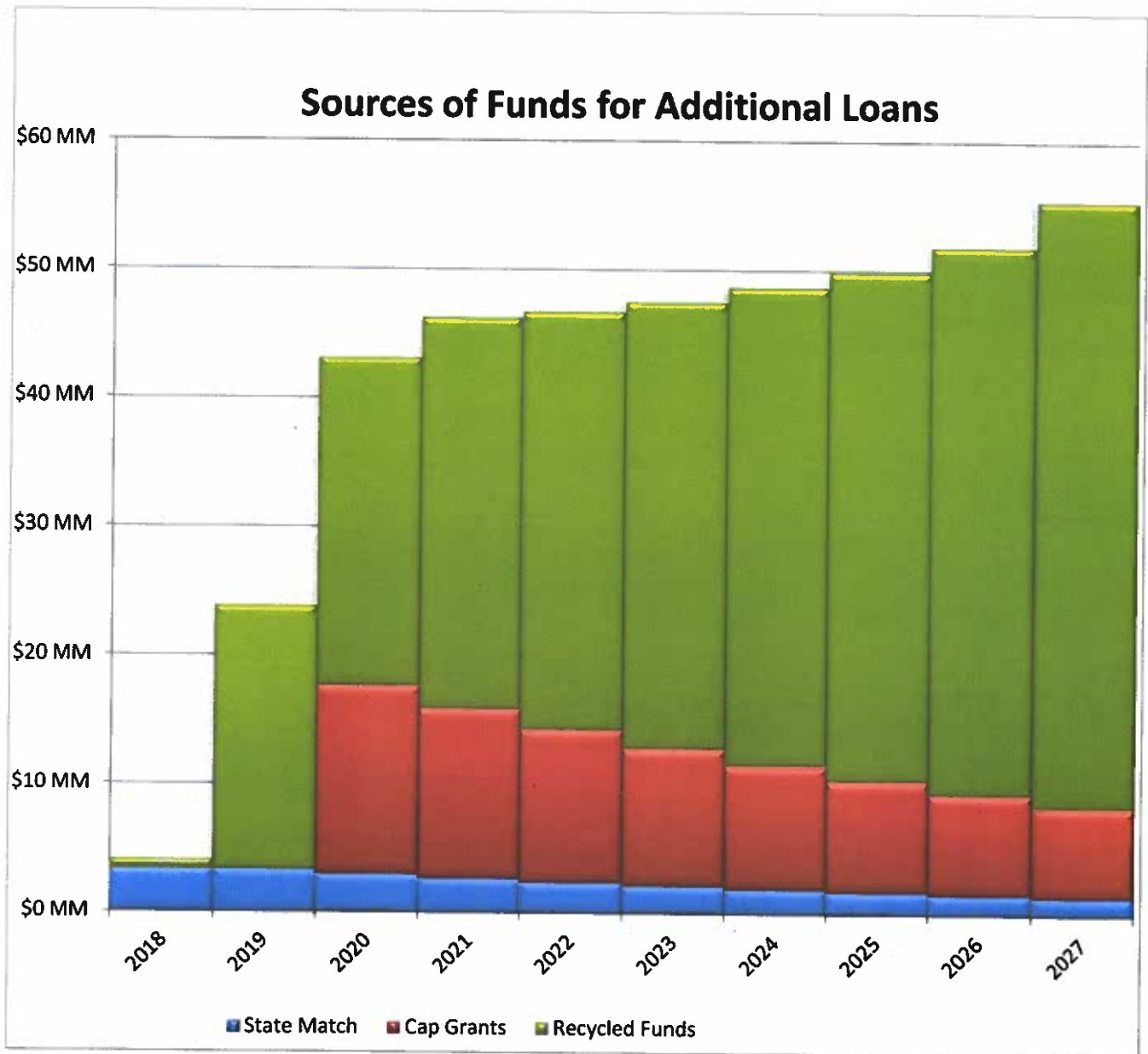
Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Bond Debt Service Summary

	Match Bond Debt Service			Total Bond Debt Service		
	Principal	Interest	Total	Principal	Interest	Total
8/1/2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8/1/2019	3,571,862.35	94.26	3,571,956.61	3,571,862.35	94.26	3,571,956.61
8/1/2020	3,214,676.11	84.83	3,214,760.95	3,214,676.11	84.83	3,214,760.95
8/1/2021	2,893,208.50	76.35	2,893,284.85	2,893,208.50	76.35	2,893,284.85
8/1/2022	2,603,887.65	68.71	2,603,956.37	2,603,887.65	68.71	2,603,956.37
8/1/2023	2,343,498.89	61.84	2,343,560.73	2,343,498.89	61.84	2,343,560.73
8/1/2024	2,109,149.00	55.66	2,109,204.66	2,109,149.00	55.66	2,109,204.66
8/1/2025	1,898,234.10	50.09	1,898,284.19	1,898,234.10	50.09	1,898,284.19
8/1/2026	1,708,410.69	45.08	1,708,455.77	1,708,410.69	45.08	1,708,455.77
8/1/2027	1,537,569.62	40.57	1,537,610.19	1,537,569.62	40.57	1,537,610.19
8/1/2028	-	-	-	-	-	-
8/1/2029	-	-	-	-	-	-
8/1/2030	-	-	-	-	-	-
8/1/2031	-	-	-	-	-	-
8/1/2032	-	-	-	-	-	-
8/1/2033	-	-	-	-	-	-
8/1/2034	-	-	-	-	-	-
8/1/2035	-	-	-	-	-	-
8/1/2036	-	-	-	-	-	-
8/1/2037	-	-	-	-	-	-
8/1/2038	-	-	-	-	-	-
8/1/2039	-	-	-	-	-	-
8/1/2040	-	-	-	-	-	-
8/1/2041	-	-	-	-	-	-
8/1/2042	-	-	-	-	-	-
8/1/2043	-	-	-	-	-	-
8/1/2044	-	-	-	-	-	-
8/1/2045	-	-	-	-	-	-
8/1/2046	-	-	-	-	-	-
8/1/2047	-	-	-	-	-	-
8/1/2048	-	-	-	-	-	-
8/1/2049	-	-	-	-	-	-
8/1/2050	-	-	-	-	-	-
8/1/2051	-	-	-	-	-	-
8/1/2052	-	-	-	-	-	-
8/1/2053	-	-	-	-	-	-
8/1/2054	-	-	-	-	-	-
8/1/2055	-	-	-	-	-	-
8/1/2056	-	-	-	-	-	-
8/1/2057	-	-	-	-	-	-
8/1/2058	-	-	-	-	-	-
8/1/2059	-	-	-	-	-	-
	\$ 21,880,496.91	\$ 577.40	\$ 21,881,074.31	\$ 21,880,496.91	\$ 577.40	\$ 21,881,074.31

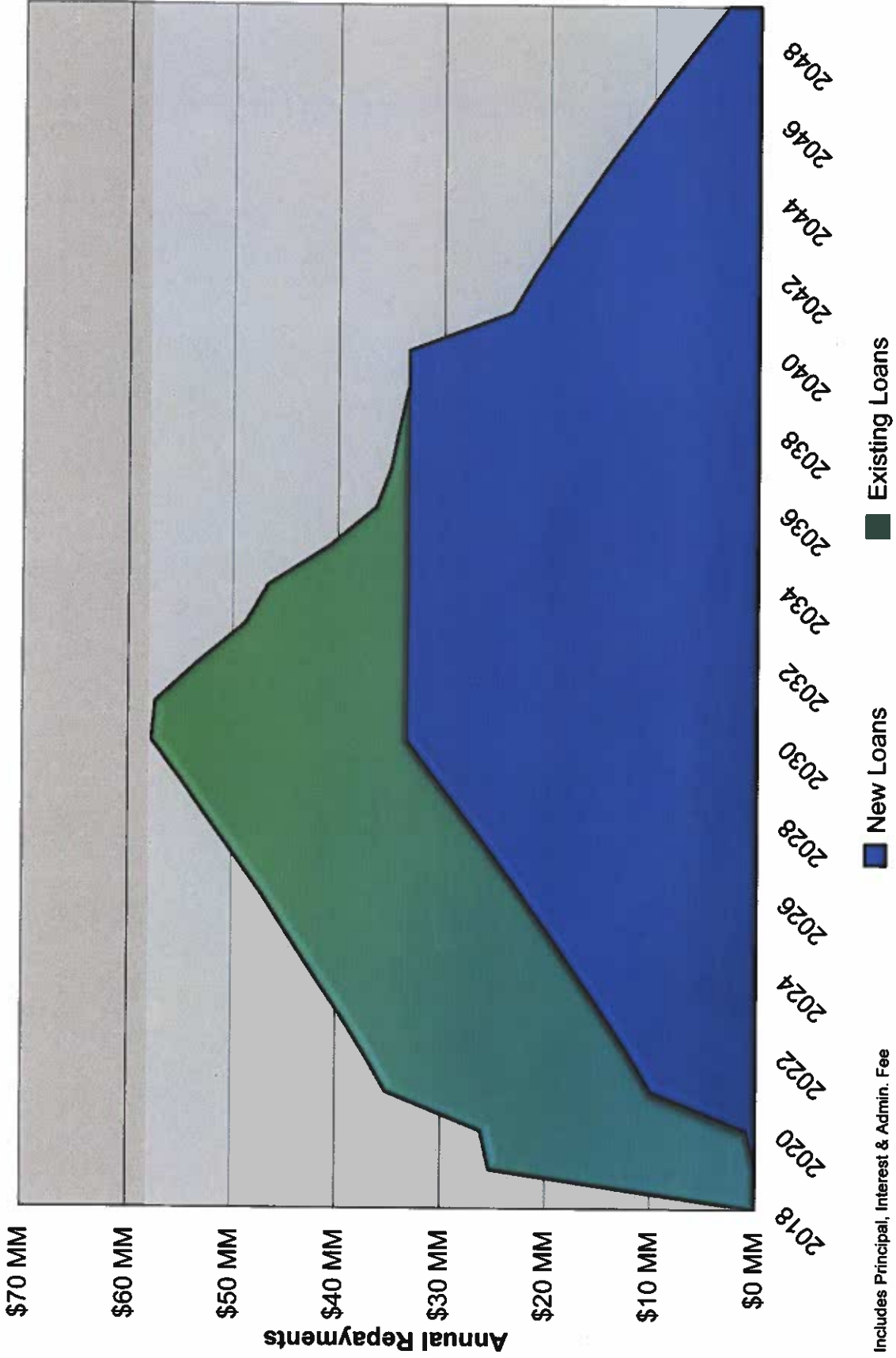
Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Loan Repayments

	Direct Loans			New Loans			Direct Loans & New Loans			Repayments Pledged to Debt Service	
	Principal	Interest	Admin. Fee	Principal	Interest	Admin. Fee	Total Principal	Total Interest	Admin. Fee	Total Payment	
8/1/2018	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
8/1/2019	21,890,000.00	1,688,766.26	1,757,037.88	8,132,504.88	801,903.67	891,004.08	21,890,000.00	1,688,766.26	1,757,037.88	25,335,804.14	23,578,766.26
8/1/2020	22,065,999.96	1,577,093.01	1,647,445.38	10,038,990.32	945,618.69	1,050,681.43	22,065,999.96	1,577,093.01	2,538,449.46	26,181,542.43	23,643,092.97
8/1/2021	22,241,000.00	1,464,829.76	1,536,902.88	12,101,942.94	1,094,518.62	1,216,131.80	30,373,504.88	2,266,733.43	2,587,590.31	35,227,828.62	32,640,238.31
8/1/2022	22,387,000.00	1,351,762.26	1,425,477.88	14,328,373.33	1,248,260.07	1,386,955.63	32,425,390.32	2,297,380.85	2,641,609.68	37,364,380.94	34,722,771.26
8/1/2023	22,573,000.00	1,238,733.51	1,313,340.38	16,597,064.77	1,394,064.12	1,488,960.14	34,674,942.94	2,333,252.13	2,700,296.01	39,708,491.08	37,008,195.07
8/1/2024	22,767,000.00	1,124,506.01	1,200,265.38	18,924,692.77	1,533,345.31	1,703,717.01	39,459,950.17	2,372,766.08	2,749,225.52	42,217,364.93	39,468,139.41
8/1/2025	22,862,885.40	1,008,993.49	1,086,210.67	23,805,443.90	1,795,777.05	1,852,501.14	41,767,692.77	2,403,057.61	2,789,927.68	44,552,935.46	41,863,007.78
8/1/2026	22,843,000.00	897,212.22	972,068.46	26,398,653.97	1,922,055.76	1,995,307.83	44,362,143.35	2,430,557.53	2,824,569.60	47,022,819.89	44,198,250.29
8/1/2027	23,036,000.00	788,241.97	857,645.96	29,457,410.34	2,052,806.53	2,134,995.15	47,027,539.85	2,455,493.00	2,852,953.79	49,670,590.13	46,817,636.34
8/1/2028	23,222,095.95	678,255.47	742,260.96	29,737,255.74	1,788,937.29	1,839,021.82	49,617,653.97	2,474,032.52	2,877,878.48	52,379,450.84	49,501,572.36
8/1/2029	23,219,000.00	567,274.13	625,950.48	30,019,759.67	1,655,119.64	1,688,923.02	52,589,133.45	2,489,329.89	2,906,846.62	55,013,830.48	52,106,983.86
8/1/2030	23,408,934.99	459,991.43	509,635.64	30,304,947.39	1,520,030.72	1,537,398.29	54,991,972.22	2,512,797.96	2,644,630.79	57,746,562.20	55,101,931.41
8/1/2031	23,273,122.02	353,450.69	392,772.99	30,592,844.39	1,445,990.66	1,230,016.68	49,179,398.50	2,043,146.53	2,380,431.09	51,385,909.78	53,344,021.57
8/1/2032	19,442,142.76	254,209.24	282,454.72	31,176,869.44	1,107,015.01	1,074,132.33	45,091,972.22	1,827,682.48	1,880,659.50	48,900,314.20	51,222,545.03
8/1/2033	15,072,212.55	172,562.84	191,736.48	30,883,476.41	1,245,990.66	1,230,016.68	43,364,523.31	1,628,118.85	1,657,496.22	46,650,138.37	46,919,654.76
8/1/2034	13,059,575.92	108,088.13	120,097.93	31,473,049.70	1,070,150.01	1,074,132.33	32,778,629.75	1,434,546.29	1,440,976.10	40,804,706.56	39,363,730.46
8/1/2035	7,356,339.78	50,887.83	56,542.04	30,592,844.39	744,169.65	757,906.87	31,838,246.90	1,269,439.09	1,256,070.54	36,365,663.54	35,109,591.40
8/1/2036	2,956,677.50	23,448.43	26,053.86	31,772,043.67	825,090.38	757,906.87	32,345,921.85	969,644.75	920,017.87	34,235,584.46	33,895,781.40
8/1/2037	1,601,760.31	10,136.64	11,262.98	32,073,878.08	682,116.18	597,537.48	31,838,246.90	825,276.91	758,114.16	33,421,637.96	33,315,566.60
8/1/2038	872,872.15	2,925.65	3,230.78	31,473,049.70	537,783.73	484,771.64	32,074,628.08	682,117.87	597,539.36	33,354,285.31	32,663,523.81
8/1/2039	66,203.23	186.53	207.29	22,553,167.29	337,833.48	381,980.95	20,558,138.58	436,294.48	484,771.64	23,575,722.66	23,090,951.02
8/1/2040	750.00	1.69	1.88	18,375,543.97	343,782.85	290,103.23	18,375,543.97	343,782.85	290,103.23	19,009,430.05	20,994,433.06
8/1/2041	-	-	-	15,999,115.97	261,092.90	210,107.65	15,999,115.97	261,092.90	210,107.65	16,470,316.52	18,719,326.82
8/1/2042	-	-	-	11,081,900.30	128,011.15	86,825.11	11,081,900.30	189,096.88	142,234.61	13,905,939.06	13,763,704.45
8/1/2043	-	-	-	8,503,037.91	78,142.60	44,309.92	8,503,037.91	128,011.15	86,825.11	11,296,736.55	11,209,911.44
8/1/2044	-	-	-	5,833,183.51	39,878.93	15,144.00	5,833,183.51	78,142.60	44,309.92	8,625,490.43	8,581,180.51
8/1/2045	-	-	-	3,028,800.28	13,629.60	-	3,028,800.28	39,878.93	15,144.00	5,888,206.44	5,873,062.44
8/1/2046	-	-	-	-	-	-	-	13,629.60	-	3,042,429.88	3,042,429.88
8/1/2047	-	-	-	-	-	-	-	-	-	-	-
8/1/2048	-	-	-	-	-	-	-	-	-	-	-
8/1/2049	-	-	-	-	-	-	-	-	-	-	-
8/1/2050	-	-	-	-	-	-	-	-	-	-	-
8/1/2051	-	-	-	-	-	-	-	-	-	-	-
8/1/2052	-	-	-	-	-	-	-	-	-	-	-
8/1/2053	-	-	-	-	-	-	-	-	-	-	-
8/1/2054	-	-	-	-	-	-	-	-	-	-	-
8/1/2055	-	-	-	-	-	-	-	-	-	-	-
8/1/2056	-	-	-	-	-	-	-	-	-	-	-
8/1/2057	-	-	-	-	-	-	-	-	-	-	-
8/1/2058	-	-	-	-	-	-	-	-	-	-	-
8/1/2059	-	-	-	-	-	-	-	-	-	-	-
	\$356,197,572.52	\$13,821,557.19	#####	\$607,832,438.90	\$29,579,487.03	\$32,866,096.70	\$964,030,011.42	\$43,401,044.22	\$47,624,669.60	\$1,055,055,725.24	\$1,007,431,055.64





### CWSRF Loan Repayments



Includes Principal, Interest & Admin. Fee

■ Existing Loans ■ New Loans

**CWSRF Benefits Reporting**

<b>Loan:</b> LA166 <b>Borrower:</b> Abita Springs, Town of <b>Assistance Type:</b> Loan <b>Loan Amount \$:</b> \$8,000,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete <b>Loan Execution Date:</b> 12/06/2017 <b>Loan Interest Rate:</b> 0.95% <b>Repayment Period:</b> 20 <b>% Funded by CWSRF:</b> 100%	<b>Tracking #:</b> CS221926-01 <b>Other #:</b> <b>Incremental Funding:</b> N <b>Phase #:</b> 0 <b>Original Tracking #:</b> Linked to Tracking# <b>Same Environmental Results:</b> <input type="checkbox"/> <b>ARRA Funding:</b> <input type="checkbox"/>
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		<b>Total NPS Projects:</b> 0

**Project:** 1 of 1    **CW Needs Survey Number :**    **# of NPS Projects:** 0

**Project Description:** Smoke testing w/ closed circuit television inspection , followed by inflow and infiltration correction and lift station rehabilitation. Installation of SCADA equipment is also included at the lift station projects.

**Facility Name:**

**Population Served (Current) :**  
 by the Project: 0  
 by the Facility: 0

**Wastewater Volume (Design Flow) :**  
 by the Project: 0.0000mgd    **Volume Eliminated/Conserved:** 0.0000mgd  
 by the Facility: 0.0000mgd

**Discharge Information:**

- |  |   |   |   |   |   |
|--|---|---|---|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay  | <input type="checkbox"/> Wetland                  | <input checked="" type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater        | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse   | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study                | <input type="checkbox"/> Seasonal Discharge |   |
- NPDES Permit Number: LA0032352     No NPDES Permit  
 Other Permit Type:    Other Permit Number:

**Affected Waterbodies:**

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :				<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- |                                      |  |
|--------------------------------------|--|
| a. Contributes to water quality      | Improvement.   |
| b. Allows the system to              | Achieve Compliance.  |
| c. Affected waterbody is             | Impaired.  |
| d. Allows the system to address..... | <input type="checkbox"/> Existing TMDL <input type="checkbox"/> Projected TMDL <input checked="" type="checkbox"/> Watershed Management Plan |

**Designated Surface Water Uses (Selected):**

Primary Contact Recreation	<b>Protection:</b>	<b>Restoration:</b>
Propagation of Fish and Wildlife	Primary	Primary
Secondary Contact Recreation	Primary	
Outstanding Natural Resource	Primary	

**Other Uses and Outcomes (Selected):**

Infrastructure Improvement	<b>Protection:</b>	<b>Restoration:</b>
		Primary

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA163 <b>Borrower:</b> Bossier City <b>Assistance Type:</b> Loan <b>Loan Amount \$:</b> \$13,000,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete <b>Loan Execution Date:</b> 10/27/2017 <b>Loan Interest Rate:</b> 0.95% <b>Repayment Period:</b> 20 <b>% Funded by CWSRF:</b> 100%	<b>Tracking #:</b> CS221103-03 <b>Other #:</b> <b>Incremental Funding:</b> N <b>Phase #:</b> 0 <b>Original Tracking #:</b> Linked to Tracking#: <b>Same Environmental Results:</b> <input type="checkbox"/> <b>ARRA Funding:</b> <input type="checkbox"/>
Multiple nonpoint source projects with similar Environmental Results:		<input type="checkbox"/> Total NPS Projects: 0

**Project:** 1 of 1      **CW Needs Survey Number :**      **# of NPS Projects:** 0

**Project Description:** Construction of a new influent pump station, headworks, UV disinfection, effluent pump station and hydraulic improvements at the NE WWTP. Additionally, a 7 mile effluent force main in use will be eliminated and a new discharge location into Chute Bayou w

**Facility Name:** location into Chute Bayou w

**Population Served (Current) :**

by the Project: 0

by the Facility: 0

**Wastewater Volume (Design Flow) :**

by the Project: 0.0000mgd      **Volume Eliminated/Conserved:** 0.0000mgd

by the Facility: 0.0000mgd

**Discharge Information:**

Ocean Outfall     Estuary/Coastal Bay     Wetland     Surface Water     Groundwater     Land Application  
 Other/Reuse     Eliminates Discharge     No Change / No Discharge     NEP Study     Seasonal Discharge

NPDES Permit Number: LA0065978       No NPDES Permit

Other Permit Type:      Other Permit Number:

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

a. Contributes to water quality      Improvement.

b. Allows the system to      Achieve Compliance.

c. Affected waterbody is      Impaired.

d. Allows the system to address.....       Existing TMDL       Projected TMDL       Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Propagation of Fish and Wildlife Primary Contact Recreation Secondary Contact Recreation	<b>Protection:</b> Primary Primary	<b>Restoration:</b> Primary
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**Other Uses and Outcomes (Selected):**

Infrastructure Improvement	<b>Protection:</b>	<b>Restoration:</b> Primary
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**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA168	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221133-01	<b>Other #:</b>
<b>Borrower:</b> Franklin, City of	<b>Loan Execution Date:</b> 04/02/2018	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b> Linked to Tracking#:	
<b>Loan Amount \$:</b> \$1,880,000	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b> <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b> <input type="checkbox"/>	
<b>Multiple nonpoint source projects with similar Environmental Results:</b> <input type="checkbox"/>		<b>Total NPS Projects:</b> 0	

**Project:** 1 of 1      **CW Needs Survey Number :**      **# of NPS Projects:** 0

**Project Description:** Renovation of existing wastewater treatment plant including but not limited to grit removal equipment, modifications to the clarifier, removal of aerators, installation of blowers and diffused aeration, and installation of gear driven mixers

**Facility Name:** City of Franklin Regional WWTP

**Population Served (Current) :**  
 by the Project: 0  
 by the Facility: 0

**Wastewater Volume (Design Flow) :**  
 by the Project: 0.0000mgd      **Volume Eliminated/Conserved:** 0.0000mgd  
 by the Facility: 0.0000mgd

**Discharge Information:**

- Ocean Outfall       Estuary/Coastal Bay       Wetland       Surface Water       Groundwater       Land Application
  - Other/Reuse       Eliminates Discharge       No Change / No Discharge       NEP Study       Seasonal Discharge
- NPDES Permit Number: LA0006289       No NPDES Permit  
 Other Permit Type:      Other Permit Number:

**Affected Waterbodies:**

Waterbody Name	Waterbody ID	State Waterbody ID	Receiving Waterbody
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- a. Contributes to water quality Improvement.
- b. Allows the system to Maintain Compliance.
- c. Affected waterbody is Impaired.
- d. Allows the system to address.....  Existing TMDL       Projected TMDL       Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Propagation of Fish and Wildlife	<b>Protection:</b>	<b>Restoration:</b>
Primary Contact Recreation		Primary
Secondary Contact Recreation	Primary	Primary

**Other Uses and Outcomes (Selected):**

Infrastructure Improvement	<b>Protection:</b>	<b>Restoration:</b>
		Primary

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA165	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221920-01	<b>Other #:</b>
<b>Borrower:</b> Georgetown, Village of	<b>Loan Execution Date:</b> 11/16/2017	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b> Linked to Tracking#:	
<b>Loan Amount \$:</b> \$550,000	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b> <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b> <input type="checkbox"/>	
<b>Multiple nonpoint source projects with similar Environmental Results:</b>		<input type="checkbox"/>	<b>Total NPS Projects:</b> 0

**Project:** 1 of 1      **CW Needs Survey Number :**      **# of NPS Projects:** 0

**Project Description:** Replacement / Rehabilitation of the wastewater treatment facilities

**Facility Name:**

**Population Served (Current) :**

by the Project: 0  
by the Facility: 0

**Wastewater Volume (Design Flow) :**

by the Project: 0.0000mgd      **Volume Eliminated/Conserved:** 0.0000mgd  
by the Facility: 0.0000mgd

**Discharge Information:**

- Ocean Outfall     Estuary/Coastal Bay     Wetland     Surface Water     Groundwater     Land Application  
 Other/Reuse     Eliminates Discharge     No Change / No Discharge     NEP Study     Seasonal Discharge

**NPDES Permit Number:** LAG57019

No NPDES Permit

**Other Permit Type:**

**Other Permit Number:**

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
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**Primary Impacted :**

**Other Impacted :**

**Project Improvement/Maintenance of Water Quality:**

- a. Contributes to water quality      Improvement.  
 b. Allows the system to      Achieve Compliance.  
 c. Affected waterbody is      Impaired.  
 d. Allows the system to address.....     Existing TMDL     Projected TMDL     Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Outstanding Natural Resource  
Primary Contact Recreation  
Secondary Contact Recreation  
Propagation of Fish and Wildlife

**Protection:**

Primary  
Primary  
Primary  
Primary

**Restoration:**

**Other Uses and Outcomes (Selected):**

Infrastructure Improvement

**Protection:**

Primary

**Restoration:**

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA162	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221841-02	<b>Other #:</b>
<b>Borrower:</b> Jefferson Parish Consolidated Sew	<b>Loan Execution Date:</b> 08/10/2017	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b> Linked to Tracking#:	
<b>Loan Amount \$:</b> \$20,000,000	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b> <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b> <input type="checkbox"/>	
<b>Multiple nonpoint source projects with similar Environmental Results:</b>		<input type="checkbox"/>	<b>Total NPS Projects:</b> 0

**Project:** 1 of 1      **CW Needs Survey Number :**      **# of NPS Projects:** 0

**Project Description:** WWTP rehab (5), lift station replacements (9), lift station rehab (2), once gravity sewer main project and two force main rehab projects. NEMA premium energy efficient pumps are proposed to be installed for a majority of the projects.

**Facility Name:**

**Population Served (Current) :**

by the Project: 0  
by the Facility: 0

**Wastewater Volume (Design Flow) :**

by the Project: 0.0000mgd      **Volume Eliminated/Conserved:** 0.0000mgd  
by the Facility: 0.0000mgd

**Discharge Information:**

- |  |   |  |  |   |   |
|--|---|--|--|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay  | <input type="checkbox"/> Wetland                             | <input type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater        | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse   | <input type="checkbox"/> Eliminates Discharge | <input checked="" type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study     | <input type="checkbox"/> Seasonal Discharge |   |
- NPDES Permit Number: LA0042048       No NPDES Permit  
Other Permit Type:      Other Permit Number:

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- |                                      |   |
|--------------------------------------|---|
| a. Contributes to water quality      | Maintenance.  |
| b. Allows the system to              | Maintain Compliance.  |
| c. Affected waterbody is             | Not Applicable  |
| d. Allows the system to address..... | <input type="checkbox"/> Existing TMDL <input type="checkbox"/> Projected TMDL <input type="checkbox"/> Watershed Management Plan |

**Designated Surface Water Uses (Selected):**

Primary Contact Recreation  
Propagation of Fish and Wildlife  
Secondary Contact Recreation  
Drinking Water Supply

**Protection:**  
Secondary  
Secondary  
Secondary  
Primary

**Restoration:**

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA161 <b>Borrower:</b> Oak Grove, Town of <b>Assistance Type:</b> Loan <b>Loan Amount \$:</b> \$1,000,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete <b>Loan Execution Date:</b> 08/10/2017 <b>Loan Interest Rate:</b> 0.95% <b>Repayment Period:</b> 20 <b>% Funded by CWSRF:</b> 100%	<b>Tracking #:</b> CS221921-01 <b>Other #:</b> <b>Incremental Funding:</b> N <b>Phase #:</b> 0 <b>Original Tracking #:</b> Linked to Tracking# <b>Same Environmental Results:</b> <input type="checkbox"/> <b>ARRA Funding:</b> <input type="checkbox"/>
Multiple nonpoint source projects with similar Environmental Results:		<input type="checkbox"/> Total NPS Projects: 0

**Project:** 1 of 1    **CW Needs Survey Number :**    **# of NPS Projects:** 0

**Project Description:** Construct additional extended aeration treatment facility on existing site.

**Facility Name:**

**Population Served (Current) :**  
 by the Project: 0  
 by the Facility: 0

**Wastewater Volume (Design Flow) :**  
 by the Project: 0.0000mgd    **Volume Eliminated/Conserved:** 0.0000mgd  
 by the Facility: 0.0000mgd

**Discharge Information:**

- |  |   |   |  |   |   |
|--|---|---|--|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay  | <input type="checkbox"/> Wetland                  | <input type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater        | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse   | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study     | <input type="checkbox"/> Seasonal Discharge |   |
- NPDES Permit Number: LA0043848     No NPDES Permit  
 Other Permit Type:    Other Permit Number:

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- a. Contributes to water quality Maintenance.
- b. Allows the system to
- c. Affected waterbody is
- d. Allows the system to address.....  Existing TMDL     Projected TMDL     Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Primary Contact Recreation	<b>Protection:</b>	<b>Restoration:</b>
Secondary Contact Recreation	Primary	
	Secondary	

**Comments:**



# CWSRF Benefits Reporting

<b>Loan:</b> LA164	<input type="checkbox"/> Entry Complete	Tracking #: CS221914-01	Other #:
Borrower: Peal River, Town of	Loan Execution Date: 11/09/2017	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #: Linked to Tracking#:	
Loan Amount \$: \$2,000,000	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		Total NPS Projects: 0	

**Project:** 1 of 1      **CW Needs Survey Number :**      **# of NPS Projects:** 0

**Project Description:** Addition of aeration basin and chlorine contact chamber at existing WWTP.

**Facility Name:**

**Population Served (Current) :**

by the Project: 0  
by the Facility: 0

**Wastewater Volume (Design Flow) :**

by the Project: 0.0000mgd      Volume Eliminated/Conserved: 0.0000mgd  
by the Facility: 0.0000mgd

**Discharge Information:**

- |  |   |   |   |                                      |   |
|--|---|---|---|--------------------------------------|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay  | <input type="checkbox"/> Wetland                  | <input checked="" type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater | <input type="checkbox"/> Land Application   |
| <input type="checkbox"/> Other/Reuse   | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study                | <input type="checkbox"/> NEP Study   | <input type="checkbox"/> Seasonal Discharge |
- NPDES Permit Number: LA0075329       No NPDES Permit  
Other Permit Type:      Other Permit Number:

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- |                                      |   |
|--------------------------------------|---|
| a. Contributes to water quality      | Maintenance.  |
| b. Allows the system to              | Maintain Compliance.  |
| c. Affected waterbody is             | Not Applicable  |
| d. Allows the system to address..... | <input type="checkbox"/> Existing TMDL <input type="checkbox"/> Projected TMDL <input type="checkbox"/> Watershed Management Plan |

**Designated Surface Water Uses (Selected):**

Propagation of Fish and Wildlife  
Secondary Contact Recreation

**Protection:**  
Primary  
Secondary

**Restoration:**

**Other Uses and Outcomes (Selected):**

Infrastructure Improvement

**Protection:**

**Restoration:**  
Primary

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA169 <b>Borrower:</b> Shreveport, City of <b>Assistance Type:</b> Loan <b>Loan Amount \$:</b> \$20,000,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete <b>Loan Execution Date:</b> 03/16/2018 <b>Loan Interest Rate:</b> 0.95% <b>Repayment Period:</b> 20 <b>% Funded by CWSRF:</b> 100%	<b>Tracking #:</b> CS221870-03 <b>Other #:</b> <b>Incremental Funding:</b> N <b>Phase #:</b> 0 <b>Original Tracking #:</b> <b>Linked to Tracking#:</b> <b>Same Environmental Results:</b> <input type="checkbox"/> <b>ARRA Funding:</b> <input type="checkbox"/>
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		<b>Total NPS Projects:</b> 0

**Project:** 1 of 1    **CW Needs Survey Number :**    **# of NPS Projects:** 0

**Project Description:** Rehabilitation and replacement of deteriorated and aging, undersized sewer mains and manholes

**Facility Name:**

**Population Served (Current) :**

by the Project: 0  
 by the Facility: 0

**Wastewater Volume (Design Flow) :**

by the Project: 0.0000mgd    **Volume Eliminated/Conserved:** 0.0000mgd  
 by the Facility: 0.0000mgd

**Discharge Information:**

- |  |   |   |   |   |   |
|--|---|---|---|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay  | <input type="checkbox"/> Wetland                  | <input checked="" type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater        | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse   | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study                | <input type="checkbox"/> Seasonal Discharge |   |
- NPDES Permit Number: LA0042188     No NPDES Permit  
 Other Permit Type:    Other Permit Number:

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- |                                      |   |   |  |
|--------------------------------------|---|---|--|
| a. Contributes to water quality      | Maintenance.                                      |   |  |
| b. Allows the system to              | Achieve Compliance.                               |   |  |
| c. Affected waterbody is             | Meeting Standards.                                |   |  |
| d. Allows the system to address..... | <input checked="" type="checkbox"/> Existing TMDL | <input type="checkbox"/> Projected TMDL | <input type="checkbox"/> Watershed Management Plan |

**Designated Surface Water Uses (Selected):**

- Agriculture
- Primary Contact Recreation
- Propagation of Fish and Wildlife
- Secondary Contact Recreation

<b>Protection:</b>	<b>Restoration:</b>
Primary	Primary
Primary	Primary

**Other Uses and Outcomes (Selected):**

- Infrastructure Improvement

<b>Protection:</b>	<b>Restoration:</b>
	Primary

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA171 <b>Borrower:</b> Slidell, City of <b>Assistance Type:</b> Loan <b>Loan Amount \$:</b> \$16,400,000 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete <b>Loan Execution Date:</b> 06/27/2018 <b>Loan Interest Rate:</b> 0.95% <b>Repayment Period:</b> 20 <b>% Funded by CWSRF:</b> 100%	<b>Tracking #:</b> CS221136-03 <b>Other #:</b> <b>Incremental Funding:</b> N <b>Phase #:</b> 0 <b>Original Tracking #:</b> Linked to Tracking#: <b>Same Environmental Results:</b> <input type="checkbox"/> <b>ARRA Funding:</b> <input type="checkbox"/>
Multiple nonpoint source projects with similar Environmental Results:		<input type="checkbox"/> Total NPS Projects: 0

**Project:** 1 of 1    **CW Needs Survey Number :**    **# of NPS Projects:** 0

**Project Description:** Terrace Ave WWTP equipment replacement, Rehab or Replace various mechanical equipment. WWTP Building maintenance. Re-routing of yard piping, etc.  
**Facility Name:** Rehab existing lift stations.

**Population Served (Current) :**  
 by the Project: 0  
 by the Facility: 0

**Wastewater Volume (Design Flow) :**  
 by the Project: 0.0000mgd    **Volume Eliminated/Conserved:** 0.0000mgd  
 by the Facility: 0.0000mgd

**Discharge Information:**

- |  |   |   |   |   |   |
|--|---|---|---|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay  | <input type="checkbox"/> Wetland                  | <input checked="" type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater        | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse   | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study                | <input type="checkbox"/> Seasonal Discharge |   |
- NPDES Permit Number: LA0047180     No NPDES Permit  
 Other Permit Type:    Other Permit Number:

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- |                                      |  |
|--------------------------------------|--|
| a. Contributes to water quality      | Improvement.   |
| b. Allows the system to              | Achieve Compliance.  |
| c. Affected waterbody is             | Impaired.  |
| d. Allows the system to address..... | <input type="checkbox"/> Existing TMDL <input type="checkbox"/> Projected TMDL <input checked="" type="checkbox"/> Watershed Management Plan |

**Designated Surface Water Uses (Selected):**

Propagation of Fish and Wildlife  
 Secondary Contact Recreation  
 Primary Contact Recreation

**Protection:** Primary  
**Restoration:** Primary

**Other Uses and Outcomes (Selected):**

Infrastructure Improvement

**Protection:**    **Restoration:** Primary

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA170	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221825-01	<b>Other #:</b>
<b>Borrower:</b> St Tammany Sewer District #1	<b>Loan Execution Date:</b> 05/15/2018	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b> Linked to Tracking#:	
<b>Loan Amount \$:</b> \$1,500,000	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b> <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b> <input type="checkbox"/>	
<b>Multiple nonpoint source projects with similar Environmental Results:</b>		<input type="checkbox"/>	<b>Total NPS Projects:</b> 0

**Project:** 1 of 1      **CW Needs Survey Number :**      **# of NPS Projects:** 0

**Project Description:** Repairs and rehabilitation to collection system.

**Facility Name:**

**Population Served (Current) :**

by the Project: 0  
by the Facility: 0

**Wastewater Volume (Design Flow) :**

by the Project: 0.0000mgd      **Volume Eliminated/Conserved:** 0.0000mgd  
by the Facility: 0.0000mgd

**Discharge Information:**

- Ocean Outfall     Estuary/Coastal Bay     Wetland     Surface Water     Groundwater     Land Application  
 Other/Reuse     Eliminates Discharge     No Change / No Discharge     NEP Study     Seasonal Discharge  
**NPDES Permit Number:** LA0080403       No NPDES Permit  
**Other Permit Type:**      **Other Permit Number:**

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- a. Contributes to water quality      Improvement.  
b. Allows the system to      Achieve Compliance.  
c. Affected waterbody is      Impaired.  
d. Allows the system to address.....     Existing TMDL     Projected TMDL     Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Secondary Contact Recreation  
Propagation of Fish and Wildlife  
Outstanding Natural Resource  
Primary Contact Recreation

**Protection:**

Primary  
Primary  
Primary  
Primary

**Restoration:**

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA173	<input type="checkbox"/> Entry Complete	Tracking #: CS221924-01	Other #:
Borrower: Tangipahoe Parish Government	Loan Execution Date: 06/29/2018	Incremental Funding: N	Phase #: 0
Assistance Type: Loan	Loan Interest Rate: 0.95%	Original Tracking #: Linked to Tracking#:	
Loan Amount \$: \$177,500	Repayment Period: 20	Same Environmental Results: <input type="checkbox"/>	
<input type="checkbox"/> Final Amount	% Funded by CWSRF: 100%	ARRA Funding: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results:		<input type="checkbox"/>	Total NPS Projects: 0

**Project:** 1 of 1      **CW Needs Survey Number :**      **# of NPS Projects:** 0

**Project Description:** Upgrade to pump station at the Village of Tangipahoe's treatment plant site, as well as replacement if the aspirator mixers at the lagoon.

**Facility Name:**

**Population Served (Current) :**  
 by the Project: 0  
 by the Facility: 0

**Wastewater Volume (Design Flow) :**  
 by the Project: 0.0000mgd      **Volume Eliminated/Conserved:** 0.0000mgd  
 by the Facility: 0.0000mgd

**Discharge Information:**

- |  |   |   |   |   |   |
|--|---|---|---|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay  | <input type="checkbox"/> Wetland                  | <input checked="" type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater        | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse   | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study                | <input type="checkbox"/> Seasonal Discharge |   |
- NPDES Permit Number: LAG57015       No NPDES Permit  
 Other Permit Type:      Other Permit Number:

**Affected Waterbodies:**

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- |                                      |   |  |
|--------------------------------------|---|--|
| a. Contributes to water quality      | Improvement.                                      |  |
| b. Allows the system to              | Maintain Compliance.                              |  |
| c. Affected waterbody is             | Meeting Standards.                                |  |
| d. Allows the system to address..... | <input checked="" type="checkbox"/> Existing TMDL | <input type="checkbox"/> Projected TMDL <input type="checkbox"/> Watershed Management Plan |

**Designated Surface Water Uses (Selected):**

- |                                  |                    |                     |
|----------------------------------|--------------------|---------------------|
| Secondary Contact Recreation     | <b>Protection:</b> | <b>Restoration:</b> |
| Propagation of Fish and Wildlife | Primary            |                     |
| Primary Contact Recreation       | Secondary          |                     |
| Outstanding Natural Resource     | Primary            |                     |
|                                  | Secondary          |                     |

**Comments:**

# CWSRF Benefits Reporting

<b>Loan:</b> LA160	<input type="checkbox"/> Entry Complete	<b>Tracking #:</b> CS221922-01	<b>Other #:</b>
<b>Borrower:</b> Zwolle, Town of	<b>Loan Execution Date:</b> 08/10/2017	<b>Incremental Funding:</b> N	<b>Phase #:</b> 0
<b>Assistance Type:</b> Loan	<b>Loan Interest Rate:</b> 0.95%	<b>Original Tracking #:</b>	<b>Linked to Tracking#:</b>
<b>Loan Amount \$:</b> \$1,059,400	<b>Repayment Period:</b> 20	<b>Same Environmental Results:</b>	<input type="checkbox"/>
<input type="checkbox"/> Final Amount	<b>% Funded by CWSRF:</b> 100%	<b>ARRA Funding:</b>	<input type="checkbox"/>

Multiple nonpoint source projects with similar Environmental Results:  Total NPS Projects: 0

**Project:** 1 of 1 **CW Needs Survey Number :** **# of NPS Projects:** 0

**Project Description:** Rehabilitation of existing sewer treatment facility.

**Facility Name:**

**Population Served (Current) :**  
 by the Project: 0  
 by the Facility: 0

**Wastewater Volume (Design Flow) :**  
 by the Project: 0.0000mgd **Volume Eliminated/Conserved:** 0.0000mgd  
 by the Facility: 0.0000mgd

**Discharge Information:**

- Ocean Outfall
- Estuary/Coastal Bay
- Wetland
- Surface Water
- Groundwater
- Land Application
- Other/Reuse
- Eliminates Discharge
- No Change / No Discharge
- NEP Study
- Seasonal Discharge
- NPDES Permit Number:  No NPDES Permit
- Other Permit Type: Other Permit Number:

**Affected Waterbodies:**

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :				<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

**Project Improvement/Maintenance of Water Quality:**

- a. Contributes to water quality Improvement.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Impaired.
- d. Allows the system to address.....  Existing TMDL  Projected TMDL  Watershed Management Plan

**Designated Surface Water Uses (Selected):**

	<u>Protection:</u>	<u>Restoration:</u>
Drinking Water Supply	Primary	Primary
Propagation of Fish and Wildlife		
Primary Contact Recreation	Secondary	
Secondary Contact Recreation	Secondary	
Agriculture	Secondary	

**Other Uses and Outcomes (Selected):**

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement		Primary

**Comments:**